

LOCAL GOVERNMENT COUNCIL

ACTION PACKET

Wednesday, January 29, 2006 1:00 P.M. 404 House Office Building

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

Print Date: 3/29/2006 7:53 pm

Attendance:

	Present	Absent	Excused
Ken Sorensen (Chair)	X		
Thomas Anderson	X		
Mike Davis	Х		
Terry Fields	X		
D. Alan Hays	X		
Matthew Meadows	X		
Julio Robaina	X		
Yolly Roberson	Х		
Totals:	8	. 0	0

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HJR 39 CS: Limitations on Assessments of Real Property

X	Favorable					
		Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Tho	omas Anderson		X			
Mik	e Davis	X		**		
Ter	ry Fields	X				
D. /	Alan Hays		X			
Mat	thew Meadows	X				
Juli	o Robaina	X				
Yoll	y Roberson	X				
Ker	Sorensen (Chair)	X		* *		
		Total Yeas: 6	Total Nays: 2	2		

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Appearances:

Ken Morris (Lobbyist) - Opponent Leon County

Phone: 850-606-5300

Bob McKee (Lobbyist) - Opponent Florida Association of Counties 100 S Monroe Street Tallahassee FL 32301 Phone: 850-922-4300

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 293: Fiscally Constrained Counties

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X			·· ••	
Mike Davis	Х				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 8	Total Nays: 0)		

Appearances:

Lilly Rooks - Proponent Levy County Commission 6530 SWSR 24 Cedar Key FL 32625 Phone: 352-543-5191

W. T. Maddox - Proponent Hendry County 203 N. Riverview Street LaBelle FL 33935 Phone: 863-675-2281

Jim Crawford - Proponent Bradford County P. O. Drawer B Starke FL 32091 Phone: 904-966-6339

Edward Dixon - Proponent Gadsden County P. O. Box 1799 Quincy FL 32351 Phone: 850-875-8650

John Cooper - Proponent Bradford County 100 N Call Street Starke FL 32091 Phone: 904-964-4701

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Local Government Council

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Location: 404 HOB

Bob Mckee (Lobbyist) - Opponent Florida Association of Counties 100 S Monroe Street Tallahassee FL

Phone: 850-922-4300

John Culbreath - Proponent Jefferson County 692 Westerlea PL Monticello FL 32344 Phone: 850-997-5203

David Ward - Proponent Jefferson County P. O. Box 616 Monticello FL 32345 Phone: 850-997-1528

Ed Vollertsen - Proponent Jefferson County 320 DillsRoad Monticello FL 32344 Phone: 850-997-6914

Julie Conley - Proponent Jefferson County Economic Development Council 1475 S Jefferson Street Monticello FL 32344 Phone: 850-997-6559

Wendy Bitner (Lobbyist) - Proponent Jefferson County 1168 Boston Highway Monticello FL 32344 Phone: 850-997-0499

Chris Doolin (Lobbyist) - Proponent **Small County Coalition** 1118-B Thomasville Road Tallahassee FL 32302 Phone: 850-224-3180

Richard Bailar - Proponent Jefferson County Legislative Committee 1023 Main Avenue Tallahassee FL 32345 Phone: 850-997-0676

Buddy Lamb - Proponent Dixie County 11938 349 Highway Old Town FL

Phone: 352-542-9353

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Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 323 CS: Reemployment After Retirement

	Yea	Nay	No Vote	Absentee	Absentee
			740 7026	Yea	Nay
Thomas Anderson				X	
Mike Davis	X				
Terry Fields	X				
D. Alan Hays		X			
Matthew Meadows	X				
Julio Robaina			Х		
Yolly Roberson	X				
Ken Sorensen (Chair)		X			
	Total Yeas: 4	Total Nays: 2			

Appearances:

David Murrell (Lobbyist) - Proponent Florida Police Benevolent Association, Inc. 300 E Brevard Street Tallahassee FL 32301 Phone: 850-222-3329

Frank Messersmith - Proponent Florida Sheriffs Association 2755 Lake Bradford Road Tallahassee FL 32310 Phone: 850-576-5858

Ron McNesby - Information Only Florida Sheriffs Association P. O. Box 18770 Pensacola FL 32523 Phone: 850-436-9512

Peter C. Bucher - Opponent FSA 125 SW Range Avenue Madison FL 32340 Phone: 850-973-4151

Ben F. Johnson - Opponent Florida Sheriffs Association P. O. Box 569 Deland FL 32721 Phone: 386-736-5961

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 381 : Firefighter Pensions

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina			X		, ,
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 7	Total Nays: ()		

Appearances:

Joe Benavides (Lobbyist) - Information Only Broward County Council of Fire Fighters 4315 Garfield Street Hollywood FL 33021

Phone: 954-931-9881

Randy Touchton (Lobbyist) - Proponent Florida Professional Firefighters Association 345 W Madison Street

Tallahassee FL

Phone: 850-224-7333

Print Date: 3/29/2006 7:53 pm

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 423 CS: Professional Regulation by the Department of Business and Professional Regulation

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina			X		
Yolly Roberson	X				
Ken Sorensen (Chair)	· X				
	Total Yeas: 7	Total Nays: 0)		

Appearances:

Deborah Lawson (Lobbyist) - Proponent Consumer Adovcate Volunteer 4125 Pecan Branch Tallahassee FL 32309 Phone: 850-878-1606

Kevin Trim - Opponent 2104 Delta Way Tallahassee FL 32303 Phone: 850-514-2194

Print Date: 3/29/2006 7:53 pm

Local Government Council

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Location: 404 HOB

HB 613 CS: Police Pursuits of Fleeing Vehicles

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 8	Total Nays: (0		

Appearances:

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Frank Messersmith (Lobbyist) - Information Only Florida Sheriffs Association 2755 Lake Bradford Road Tallahassee FL 32310

Local Government Council

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Location: 404 HOB

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HB 737 CS: Tax Benefits Related to Catastrophic Emergencies

		Total Nays:			
Ken Sorensen (Chair)	X				
Yolly Roberson	X				
Julio Robaina			X		
Matthew Meadows	X				
D. Alan Hays	X				
Terry Fields	X				
Mike Davis	X				
Thomas Anderson	X				
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
X Favorable					

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 749 CS: Sewage Treatment and Disposal Systems

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	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X		•		
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 8	Total Nays:	0		

Appearances:

Bill Carson - Proponent Florida Onsite Wastewater P. O. Box 950368 Lake Mary FL 32746

Phone: 407-474-5401

Diana Grawitch (Lobbyist) - Information Only Florida Association of Counties 100 S Monroe Street Tallahassee FL 32301

Alexander Diaz (Lobbyist) - Information Only 111 NW 1st Street Miami FL 33128

Phone: 786-236-4211

Bill Barrett (Lobbyist) - Opponent City of Palm Bay and City of St. Cloud P. O. Box 60877 Palm Bay FL 32906 Phone: 321-403-6410

Rebecca O'Hara (Lobbyist) - Information Only Florida League of Cities P. O. Box 1757 Tallahassee FL 32302

Phone: 850-222-9684

Steve Metz (Lobbyist) - Proponent Florida Onsite Wastewater 7625 Skipper Lane Tallahassee FL Phone: 850-209-9000

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1(for drafter's use only)

CS Bill No. HB 749 w/CS

ADOPTED			<u> </u>	'N)
ADOPTED	AS	AMENDED	\\Y/	'N)

COUNCIL/COMMITTEE ACTION

ADOPTED W/O OBJECTION V (Y/N)

FAILED TO ADOPT __ (Y/N)

WITHDRAWN (Y/N)

OTHER

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Council/Committee hearing bill: Local Government Council Representative Bowen offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Subsection (5) is added to section 153.54, Florida Statutes, to read:

153.54 Preliminary report by county commissioners with respect to creation of proposed district.—Upon receipt of a petition duly signed by not less than 25 qualified electors who are also freeholders residing within an area proposed to be incorporated into a water and sewer district pursuant to this law and describing in general terms the proposed boundaries of such proposed district, the board of county commissioners if it shall deem it necessary and advisable to create and establish such proposed district for the purpose of constructing, establishing or acquiring a water system or a sewer system or both in and for such district (herein called "improvements"), shall first cause a preliminary report to be made which such report together with any relevant or pertinent matters, shall include at least the following:

or the extension of an existing sewerage system which was not previously approved the report shall include a study that: includes the available information from the Department of Health on the history of onsite sewage treatment and disposal systems currently in use in the area; a comparison of the projected costs to the owner of a typical lot or parcel of connecting to and using the proposed sewerage system versus installing, operating and properly maintaining an onsite sewage treatment system, approved by the Department of Health that provides for the comparable level of environmental and health protection as the proposed central sewerage system and other factors deemed relevant by the local authority.

Such report shall be filed in the office of the clerk of the circuit court and shall be open for the inspection of any taxpayer, property owner, qualified elector or any other interested or affected person.

Section 2. Paragraph (c) is added to subsection (2) of section 153.73, Florida Statutes, to read:

153.73 Assessable improvements; levy and payment of special assessments. - - Any district may provide for the construction or reconstruction of assessable improvements as defined in s. 153.52, and for the levying of special assessments upon benefited property for the payment thereof, under the provisions of this section.

(2)

(c) For the construction of a new proposed sewerage system or the extension of an existing sewerage system which was not previously approved the report shall include a study that:

Amendment No. 1(for drafter's use only)

includes the available information from the Department of Health on the history of onsite sewage treatment and disposal systems currently in use in the area; a comparison of the projected costs to the owner of a typical lot or parcel of connecting to and using the proposed sewerage system versus installing, operating and properly maintaining an onsite sewage treatment system, approved by the Department of Health that provides for the comparable level of environmental and health protection as the proposed central sewerage system and other factors deemed relevant by the local authority.

Section 3. Paragraph (a) of subsection (2) of section 163.3180, Florida Statutes, is amended to read:

163.3180 Concurrency. - -

(2) (a) Consistent with public health and safety, sanitary sewer, solid waste, drainage, adequate water supplies, and potable water facilities shall be in place and available to serve new development no later than the issuance by the local government of a certificate of occupancy or its functional equivalent. Prior to approval of a building permit or its functional equivalent, the local government shall consult with the applicable water supplier to determine whether adequate water supplies to serve the new development will be available no later than the anticipated date of issuance by the local government of a certificate of occupancy or its functional equivalent. A local government may meet the concurrency requirement for sanitary sewer through the use of onsite sewage treatement and disposal systems approved by the Department of Health to serve new development.

Section 4. Subsection (3) is added to section 180.03, Florida Statutes, to read:

180.03 Resolution or ordinance proposing construction or extension of utility; objections to same. --

86 <u>p:</u> 87 ii

(3) For the construction of a new proposed sewerage system or the extension of an existing sewerage system which was not previously approved the report shall include a study that: includes the available information from the Department of Health on the history of onsite sewage treatment and disposal systems currently in use in the area; a comparison of the projected costs to the owner of a typical lot or parcel of connecting to and using the proposed sewerage system versus installing, operating and properly maintaining an onsite sewage treatment system, approved by the Department of Health that provides for the comparable level of environmental and health protection as the proposed central sewerage system and other factors deemed relevant by the local authority. The results of such a study shall be included in the resolution or ordinance required in subsection (1).

Section 5. Paragraph (c) is added to subection (2) of section 381.00655, Florida Statutes, to read:

381.00655 Connection of existing onsite sewage treatment and disposal systems to central sewerage system; requirements.--

- (2) The provisions of subsection (1) or any other provision of law to the contrary notwithstanding:
- (c) A local government may grant a variance to an owner of a performance-based onsite sewage treatment and disposal system permitted by the department as long as the onsite system is functioning properly and satisfying the conditions of the operating permit. Nothing in this paragraph shall be construed to require a local government to issue a variance under any circumstance. A local government located within an area of

Amendment No. 1(for drafter's use only)

critical state concern or located in an area that was designated as an area of critical state concern for at least 20 consecutive 113 years prior to removal of the designation shall not be required to issue a variance under any circumstance, and nothing in this paragraph shall be construed as limiting local government 116 authority to enact ordinances under section 4 of ch. 99-395, 117 118 Laws of Florida.

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======== T I T L E A M E N D M E N T ===========

Remove lines 23 and 24 and insert: 121

authorizing local governments to grant variances from connecting

to a publicly owned or investor-123

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB **HB 949 : Municipalities**

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays		X			
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)		X			
	Total Yeas: 6	Total Nays: 2	2		

Appearances:

Teresa Jacobs - Opponent Orange County 201 S Rosalind Avenue Orlando FL

Lee Pinkoson - Opponent Alachua County 2820 N W 38th Gainesville FL 32605 Phone: 352-375-7960

Joe Eggelletion - Opponent Broward County 115 S Andrews Avenue Ft. Lauderdale FL 33021 Phone: 954-357-7009

Jeff Koons - Opponent Palm Beach County 301 N Olice Avenue West Palm Beach FL 33401

David Mills - Opponent Sarasota County 1660 Ringling Boulevard Sarasota FL 34236 Phone: 941-861-5344

Susan Churuti - Opponent Pinellas County 315 Court Street Clearwater FL 33756 Phone: 727-464-3354

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Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB Bob Cole - Proponent Santa Rosa County 8651 Riverstone Road Milton FL 32583 Phone: 850-623-0006

John Morroni - Opponent Pinellas County 315 Court Street Clearwater FL 33756 Phone: 727-464-3568

Jane Von Hahmann - Opponent Manatee County 1112 Manatee Avenue W Bradenton FL 34205 Phone: 941-745-3705

Ken Morris (Lobbyist) - Opponent Leon County 301 S Monroe Street Tallahassee FL 32301 Phone: 850-606-5300

Ilene Lieberman - Opponent Broward County 115 S Andrews Avenue Ft. Lauderdale FL 33301 Phone: 954-357-7001

Jerry Sansom (Lobbyist) - Proponent Cities of Rockledge, Cocoa and Melbourne P. O. Box 98 Cocoa FL 32923 Phone: 321-777-8130

Lou Ann Palmar - Proponent
City of Sarasota, Florida League of Cities
1565 1st Street
Sarasota FL 34236
Phone: 941-954-4115

Jordan Connors (Lobbyist) - Proponent City of Lake Worth 777 S Flagler Drive West Palm Beach FL 33401 Phone: 561-805-7810

Rodney Long - Opponent Alachua County P. O. Box 2877 Gainesville FL 32602 Phone: 352-264-6900

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Location: 404 HOB

Wayne Poston - Proponent City of Bradenton 101 Old Main Street Bradenton FL 34205

Steven Abrams - Proponent Florida League of Cities 201 W Palmetto Park Road Boca Raton FL 33486 Phone: 561-393-7708

Julio Robaina - Proponent Florida League of Cities 501 Palm Avenue Hialeah FL 33010 Phone: 305-883-5800

Larry Bustle - Proponent City of Palmetto 516 8th Avenue N Palmetto FL 34220 Phone: 941-723-4570

Palmer Mason (Lobbyist) - Opponent Florida Association of Counties 100 S Monroe Street Tallahassee FL 32301 Phone: 850-922-4300

James Freeman - Proponent City of Palmetto 516 8th Avenue Palmetto FL 34221 Phone: 941-723-4570

Michele Hall - Proponent City of Palmetto 516 8th Avenue Palmetto FL 34221 Phone: 941-723-4570

Rebecca O'Hara - Proponent Florida League of Cities P. O. Box 1757 Tallahassee FL 32302 Phone: 850-222-9684

Michael DiTerlizzi - Opponent 2401 SE Monteray Road Stuart FL Phone: 727-221-1357

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Location: 404 HOB

Ken Sorensen (Chair)

Print Date: 3/29/2006 7:53 pm

HB 993 : City of Southport, Bay County

X Favorable With Committee S	ubstitute				
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows			X	-	
Julio Robaina	X				
Yolly Roberson	X				

Total Nays: 0

X

Total Yeas: 7

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Bill No. 993

COUNCIL/COMMITTEE ACTION

ADOPTED _____ (Y/N)
ADOPTED AS AMENDED _____ (Y/N)
ADOPTED W/O OBJECTION _____ (Y/N)
FAILED TO ADOPT _____ (Y/N)
WITHDRAWN _____ (Y/N)
OTHER

Council/Committee hearing bill: Local Government Council Representative Coley offered the following:

Amendment

Remove everything after the enacting clause and insert:

- Section 1. Charter; creation. -- This act shall be known and may be cited as the "City of Southport Charter" ("charter"), and the City of Southport ("city") is hereby created and established.
- Section 2. <u>Legislative intent.--The Legislature hereby</u> finds and declares that:
- (1) The Southport area of Bay County includes a compact and contiguous urban community amenable to separate municipal government.
- (2) It is in the best interests of the public health, safety, and welfare of the citizens of this community to form a separate municipality for the Southport area with all powers and authority necessary to provide efficient and adequate municipal services to its residents.

Section 3. Powers.--

(1) CREATION. -- The city shall have a commission-manager form of government.

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

and politic and shall have all the powers of a municipality under the State Constitution and laws of the state, as fully and completely as though such powers were specifically enumerated in this charter, unless otherwise prohibited by or contrary to the provisions of this charter. The city shall have all governmental, corporate, and proprietary powers necessary to enable it to conduct municipal government, perform municipal functions, and render municipal services and may exercise any power for municipal purposes unless expressly prohibited by law. The powers of this city shall be liberally construed in favor of this city.

Section 4. <u>Corporate limits.--The following areas shall</u> constitute the corporate limits of the City of Southport:

BEGIN AT THE INTERSECTION OF THE NORTH LINE OF SECTION 17, TOWNSHIP 2 SOUTH, RANGE 14 WEST, BAY COUNTY, FLORIDA WITH THE WEST RIGHT OF WAY LINE OF STATE ROAD NO. 77. THENCE EAST ALONG THE NORTH LINE OF SECTIONS 17, 16, AND 15 TO THE NORTHEAST CORNER OF SECTION 15, TOWNSHIP 2 SOUTH, RANGE 14 WEST, THENCE NORTH ALONG THE WEST LINE OF SECTION 11, TOWNSHIP 2 SOUTH, RANGE 14 WEST TO THE NORTHWEST CORNER OF SAID SECTION 11. THENCE EAST ALONG THE NORTH LINE OF SECTIONS 11 AND 12, TOWNSHIP 2 SOUTH, RANGE 14 WEST AND THE NORTH LINE OF SECTION 7, TOWNSHIP 2 SOUTH, RANGE 13 WEST TO THE CENTER OF CEDAR CREEK. THENCE SOUTHERLY ALONG THE CENTER OF CEDAR CREEK AND DEER POINT LAKE TO THE MIDPOINT OF DEER POINT LAKE DAM, THENCE SOUTHWESTERLY ALONG THE CENTER OF NORTH BAY TO THE SOUTHERLY PROJECTION OF THE EAST LINE OF SECTION 4, TOWNSHIP 3

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

SOUTH, RANGE 14 WEST, THENCE NORTH ALONG SAID EAST LINE TO THE SOUTHEAST CORNER OF SECTION 33, TOWNSHIP 2 SOUTH, RANGE 14 WEST, THENCE WEST ALONG THE SOUTH LINE OF SAID SECTION 33 TO THE SOUTHERLY PROJECTION OF A LINE PARALLEL WITH AND 202.50 FEET EAST OF THE WEST LINE OF LOT 97, ST. ANDREWS BAY PECAN & FIG GROVES COMPANY'S SUBDIVISION, THENCE NORTH PARALLEL WITH SAID WEST LINE OF LOT 97 TO A LINE PARALLEL WITH AND 175 FEET SOUTH OF THE NORTH LINE OF SAID LOT 97, THENCE EAST PARALLEL WITH SAID NORTH LINE OF LOT 97 FOR 455 FEET, MORE OR LESS, TO THE EAST LINE OF SAID LOT 97, THENCE NORTH 175 FEET TO THE NORTHEAST CORNER OF SAID LOT 97, THENCE WEST 647.5 FEET, MORE OR LESS, TO THE NORTHEAST CORNER OF LOT 98, SAID SUBDIVISION, THENCE WEST ALONG THE NORTH LINE OF SAID LOT 98 AND THE WESTERLY PROJECTION THEREOF TO THE NORTHEAST CORNER OF LOT 99, SAID SUBDIVISION, THENCE NORTH ALONG THE EAST LINE OF LOT 94, SAID SUBDIVISION TO THE NORTHEAST CORNER OF SAID LOT 94, THENCE WEST ALONG THE NORTH LINE OF SAID LOT 94 TO THE EAST LINE OF THE "LANGLEY" TRACT, SAID PLAT OF ST. ANDREWS BAY PECAN & FIG GROVES COMPANY'S SUBDIVISION, THENCE NORTH ALONG THE EAST LINE OF THE "LANGLEY" TRACT FOR 3.8 FEET TO THE NORTH LINE OF THE 15 FOOT STRIP DESCRIBED IN OFFICIAL RECORDS BOOK 1104, PAGE 666 OF THE PUBLIC RECORDS OF BAY COUNTY, FLORIDA, THENCE WEST FOR 15 FEET, THENCE SOUTH FOR 90 FEET, THENCE WEST ALONG THE NORTH LINE OF THE PARCEL DESCRIBED IN OFFICIAL RECORDS BOOK 1104, PAGE 666 TO THE EDGE OF NORTH BAY, THENCE SOUTHWESTERLY ALONG THE RIPARIAN RIGHTS LINE OF SAID PARCEL TO THE CENTER OF NORTH BAY, THENCE WESTERLY

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

ALONG THE CENTER OF NORTH BAY TO THE SOUTHERLY
PROJECTION OF THE WEST LINE OF THE EAST HALF OF THE
EAST HALF OF SECTION 31, TOWNSHIP 2 SOUTH, RANGE 14
WEST, THENCE NORTH ALONG SAID WEST LINE OF THE EAST
HALF OF THE EAST HALF OF SAID SECTION 31 AND THE
SOUTHERLY PROJECTION THEREOF TO THE NORTH LINE OF SAID
SECTION 31, THENCE NORTH ALONG THE WEST LINE OF THE
EAST HALF OF THE SOUTHEAST QUARTER OF SECTION 30,
TOWNSHIP 2 SOUTH, RANGE 14 WEST TO THE NORTHWEST
CORNER OF SAID EAST HALF OF THE SOUTHEAST QUARTER,
THENCE EAST ALONG THE NORTH LINE OF SAID EAST HALF OF
THE SOUTHEAST QUARTER TO THE WEST LINE OF SECTION 29,
TOWNSHIP 2 SOUTH, RANGE 14 WEST, THENCE SOUTH ALONG
SAID WEST LINE OF SECTION 29 TO THE NORTHWEST CORNER
OF THE SOUTH HALF OF THE SOUTHWEST QUARTER OF SAID
SECTION 29, THENCE EAST ALONG THE NORTH LINE OF SAID
SOUTH HALF OF THE SOUTHWEST QUARTER TO THE NORTHEAST
CORNER OF SAID SOUTH HALF OF THE SOUTHWEST QUARTER,
THENCE NORTH ALONG THE WEST LINE OF THE EAST HALF OF
SAID SECTION 29 TO THE NORTHWEST CORNER OF THE
NORTHEAST QUARTER OF SAID SECTION 29, THENCE EAST
ALONG THE NORTH LINE OF SAID SECTION 29 TO THE
NORTHEAST CORNER OF SAID SECTION 29, THENCE NORTH
ALONG THE WEST LINE OF SECTION 21, TOWNSHIP 2 SOUTH,
RANGE 14 WEST TO THE NORTHWEST CORNER OF THE SOUTH
HALF OF THE SOUTH HALF OF SAID SECTION 21, THENCE EAST
ALONG THE NORTH LINE OF SAID SOUTH HALF OF THE SOUTH
HALF TO THE INTERSECTION OF THE WEST RIGHT OF WAY LINE
OF STATE ROAD NO. 77 WITH THE NORTH LINE OF SAID SOUTH
HALF OF THE SOUTH HALF OF SECTION 21, THENCE

15 116 NORTHWESTERLY ALONG SAID WEST RIGHT OF WAY LINE TO THE POINT OF BEGINNING.

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118 Section 5. City commission. --

(1) COMPOSITION; QUALIFICATIONS FOR OFFICE. --119

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commission, consisting of a mayor and four commissioners, all elected from the Southport area at large. For purposes of proper interpretation of this charter, unless the context otherwise

(a) Composition. -- There shall be a five-member city

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requires, the term "commissioner" shall include the mayor.

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(b) Qualifications for office. --

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1. Each candidate for the office of city commissioner shall be a qualified elector of this city.

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2. At the time of qualification, each candidate for a seat on the commission shall reside within the boundaries of the city of Southport and shall remain a resident of the city for the length of his or her term.

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3. For the initial election of commissioners and mayor and for each election thereafter, each individual seeking to qualify as a candidate for a seat on the commission shall submit a petition or application supporting his or her candidacy to the city manager (or, for the initial election, to the Supervisor of Elections of Bay County) containing the signatures of 1 percent of the electors residing within the boundaries of the City of Southport at large or payment of the required fee according to the Florida Election Code and declaring which seat he or she is

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(2) TERMS OF OFFICE. -- The term of office for each commissioner shall be 4 years. In order to provide for staggering of terms, the initial terms of office for seats one and three and the mayor's seat shall be for 2 years each.

endeavoring to obtain.

Amendment No. 1

- (3) POWERS AND DUTIES OF COMMISSION. -- Except as otherwise prescribed herein or provided by law, all legislative powers of the city shall be vested in the commission.
 - (4) MAYOR. --
- (a) Powers.--There shall be a mayor who shall be elected at large and who shall have the same legislative powers and duties as any of the other commissioners, except as herein provided.
- (b) Duties. -- The mayor shall preside at the meetings of the commission, be recognized as the head of city government for ceremonial matters, and sign and execute ordinances, contracts, deeds, bonds, and other instruments and documents. The mayor shall have no administrative duties other than those necessary to accomplish these actions, or such other actions as may be authorized by city commission, consistent with general or special law.
 - (5) VICE MAYOR. --
- (a) Election. -- There shall be a vice mayor elected annually by the commission from among the commissioners. Such election shall take place at the first meeting after each regular city general election.
- (b) Powers and duties.—The vice mayor shall have the same legislative powers and duties as any other commissioner, except that he or she shall serve as acting mayor during the absence or disability of the mayor and, during such period, shall have the same duties as provided for in paragraph (4)(b). In the absence of the mayor and vice mayor, the remaining commissioners shall elect a commissioner to serve as acting mayor.
 - (6) COMPENSATION AND EXPENSES. --
- (a) Compensation. -- The mayor and commissioners shall serve without compensation for the first 3 months in office. The

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commission may determine an annual salary for commissioners or
the mayor, but no ordinance providing for such salaries shall
become effective until the date of commencement of the terms of
the commissioners elected at the next regular election, except
for any annual salary provided for after the initial election.
Any salary provided for during the initial term will become
effective 91 days after the commissioners take office unless a
later date is established.

- (b) Expenses. -- The commission may provide for reimbursement of actual expenses incurred by members while performing their official duties.
- (7) VACANCIES; FORFEITURE OF OFFICE; FILLING OF VACANCIES.--
- (a) Vacancies. -- A vacancy in the office of a commissioner shall occur upon the incumbent's death, removal from office as authorized by law, resignation, appointment to other public office which creates dual officeholding, judicially determined incompetence, or forfeiture of office as herein described.
- (b) Forfeiture of office.--A commissioner shall forfeit his or her office if he or she:
- 1. Is determined by the commission, acting as a body, to lack at any time or fail to maintain during his or her term of office any qualification for the office as prescribed by this charter or otherwise required by law;
- 2. Is convicted of a felony or enters a plea of guilty or nolo contendere to a crime punishable as a felony, even if adjudication of guilt has been withheld;
- 3. Is found by the commission, acting as a body, to have violated any standard of conduct or code of ethics established by law for public officials and has been suspended from office

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- by the Governor, unless subsequently reinstated as provided by law; or
 - 4. Is absent from three consecutive regular commission meetings without being excused by the commission.
 - (c) Filling of vacancies. --
 - 1. If a vacancy occurs in the office of mayor, the vice mayor shall serve as mayor until a new mayor is elected at the next regularly scheduled city election and assumes the duties of his or her office. The commission shall fill the commissioner's seat temporarily vacated by the vice mayor by appointment as herein provided.
 - 2. If a vacancy occurs in the office of any commissioner other than mayor and the remainder of the unexpired term is less than 2 years, the remaining commissioners shall, within 30 days following the occurrence of such vacancy, by majority vote, appoint a person to fill the vacancy for the remainder of the unexpired term. If the remainder of the unexpired term exceeds 2 years, the remaining commissioners shall, within 30 days following the occurrence of such vacancy, by majority vote, appoint a person to fill the vacancy until the next regularly scheduled city election.
 - 3. Any person appointed to fill a vacancy on the commission is required to meet the qualifications of the seat to which he or she is appointed, except the petition requirement.
 - (d) Extraordinary vacancies. -- In the event that all members of the council are removed by death, disability, law, or forfeiture of office, the Governor shall appoint an interim commission that shall call a special election to be held 60 to 90 days after the interim commission's appointment. Such election shall be held in the same manner as the initial election under this charter.

2.67 68 Section 6. <u>City commission meetings.--The commission shall</u> meet regularly at least once a month at such times and places as the commission may prescribe. Such meetings shall be public meetings and shall be subject to notice and other requirements of law applicable to public meetings.

- (1) The first meeting following a general city election at which elected or reelected commissioners are inducted into office shall be held on the first Monday following such election.
- (2) A majority of the commission shall constitute a quorum. No action of the commission shall be valid unless adopted by an affirmative vote of a majority of the commissioners in attendance, unless otherwise provided by law or stated herein. All actions of the city commission shall be by ordinance, resolution, or motion.
- (3) Special meetings may be held at the call of the mayor or, in his or her absence, the vice mayor. Special meetings may also be called upon the request of a majority of the commissioners. The city manager shall provide no less than 12 hours' notice of the meeting to the public, when practical.

Section 7. Designated charter officers.--

- (1) DESIGNATED CHARTER OFFICERS. -- The initial designated charter officer shall be the city manager. Other charter officers may be appointed by majority vote of the commission.
- (a) Appointment. -- The charter officers shall be appointed by a majority vote of the full commission and shall serve at the pleasure of the commission.
- (b) Removal.--The charter officers shall be removed from office by a majority vote of the full commission. If the vote is not unanimous, the charter officer may, within 7 days after the dismissal motion by the commission, submit to the mayor a

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- written request for reconsideration. Any action taken by the commission at the reconsideration hearing shall be final.
 - (c) Compensation. -- The compensation of the charter officers shall be fixed by the city commission.
 - (d) Filling of vacancies. -- The city commission shall begin the process to fill a vacancy in the charter office of the city manager or the city attorney within 90 days after the vacancy occurs. An acting city manager or acting city attorney may be appointed by the city commission during a vacancy in office.
 - (e) Candidate for city office. -- No charter officer shall be a candidate for any elected office while holding his or her charter office position.
 - (2) CITY MANAGER. -- The city manager shall be the chief administrative officer of the city and shall serve at the direction and discretion of the city commission.
 - (a) Qualifications.--The city manager shall be selected on the basis of qualifications the commissioners deem appropriate, including, but not limited to, experience, expertise, and management ability as they pertain to running municipal government.
 - (b) Powers and duties. -- The city manager shall:
 - 1. Attend all meetings of the city commission.
 - 2. Be responsible to the commission for the administration of all city affairs placed in his or her charge by majority vote of the commission or under this charter.
 - (3) CITY ATTORNEY. -- The commission members may contract with a city attorney.
 - (a) Qualifications. -- The city attorney shall be a member in good standing of The Florida Bar.

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98	(b) Powers and duties The city attorney or his or her
299	designee, who shall be a lawyer and a member in good standing of
300	The Florida Bar, shall:

- 1. Attend all city commission meetings unless excused by the city commission.
- 2. Perform such professional duties as may be required by law or by the commission in furtherance of the law.
- 3. Be the chief legal officer of the city and serve as chief legal advisor to the commission, the city manager, and all city departments, offices, city advisory boards, and agencies.

Section 8. Elections.--

- (1) ELECTORS. -- Any person who is a resident of the city, who has qualified as an elector of the state, and who registers in the manner prescribed by law shall be an elector of this city.
- (2) NONPARTISAN ELECTIONS. -- All elections for the office of mayor or other city commissioners shall be conducted on a nonpartisan basis without any designation of political party affiliation.
- (3) QUALIFICATIONS.--Candidates for the office of city commission member or mayor shall qualify for office by filing a written notice of candidacy with the designated official at such time and in such manner as may be prescribed by the Florida Election Code and as otherwise provided in this charter.
- (4) PROCEDURE FOR REGULAR ELECTIONS AND RUNOFF ELECTIONS. --
- (a) The regular election of the city commission members and mayor shall be held on the third Tuesday after the third Monday in April in each even-numbered year when the 4-year term for each respective seat has expired, in the manner provided for by this charter, and general law. Runoff elections, if

- necessary, shall be held on the third Tuesday after the third Monday in May in the same year.
- 331 (b) No later than noon Friday, 3 weeks before the election
 332 for office, any individual who wishes to run for one of the five
 333 initial seats on the commission shall qualify as a candidate
 334 with the Bay County Supervisor of Elections in accordance with
 335 the provisions of this charter and general law. Each candidate
 336 must specify for which of the seats he or she desires to
 337 campaign and serve.
 - (c)1. The Bay County Commission shall appoint a canvassing board of three members who are not candidates, which shall certify the results of the election. At least one citizen from the area or municipality of Southport shall be appointed to serve on the canvassing board.
 - 2. After the initial election, the city commissioners shall decide how results are certified by ordinance.
 - 3. If two or more persons qualify for a seat and none receive a majority of the votes cast for that seat, the two candidates receiving the highest number of votes shall face each other in a runoff election. The person receiving the highest number of votes at said runoff election shall be elected. The canvass of returns for said runoff election shall be the same as for a general election.
 - (d) In the event of a tie vote for any seat, the names of the candidates who tied shall be placed in a box and one name shall be drawn by a member of the canvassing board. The candidate whose name is drawn from the box shall be the winning candidate.
 - (e) The result of the voting, when ascertained, shall be certified by a return in duplicate, signed by two of the members of the canvassing board. One copy shall be delivered to the city

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attorney and the other copy shall be delivered to the city	
manager. Both returns are to be delivered to the city commiss	ion
at a meeting to be held at noon on the day following	
certification of the election results. At such meeting, the c	ity
commission shall convey the return and announce the results o	<u>f</u>
the election on the official record.	

(5) INDUCTION INTO OFFICE. --

- (a) Those candidates who are elected shall be inducted into office and take office at a meeting held at the regular meeting place of the commission no more than 30 days after the final election requirements are determined to be in compliance.
- (b) Initial elections shall be held after the referendum for incorporation as stated in section 12.
- (6) RECALL OF CITY COMMISSIONERS.--Any member of the city commission may be removed from office by the electors of the city following the procedures of recall established in general law.

(7) DISTRICT BOUNDARIES. --

- (a) Elections shall be held at large until such time as the commissioners pass an ordinance providing for voting districts.
- (b) In the event that the commissioners pass an ordinance providing for voting districts, such districts shall come up for review every 5 years after the first election they are in use, unless an earlier review is determined necessary by the supervisor of elections and the commission.
- Section 9. <u>Southport area municipal services.--After the</u> first general election, the city commissioners may authorize the city manager to enter into contracts for municipal services on behalf of the City of Southport. Before a city manager is hired,

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390 the mayor is authorized to enter into contracts for services on behalf of the city.

Section 10. General provisions. --

- (1) CHARTER AMENDMENT.--This charter may be amended in accordance with the provisions of the Municipal Home Rule Powers Act, chapter 166, Florida Statutes, or as may otherwise be provided by general law. The form, content, and certification of any petition to amend the charter shall be established by ordinance.
- (2) CHARTER REVIEW. -- The standards for charter review shall be established by ordinance.
- (3) INITIATIVE AND REFERENDUM. -- At least 25 percent of the qualified electorate of the city shall have the power to petition to propose an ordinance or to require reconsideration of an adopted ordinance, and if the commission fails to adopt such ordinance so proposed or to repeal such adopted ordinance without any change in substance, then the commission shall place the proposed ordinance or the repeal of the adopted ordinance on the ballot at the next general election.
- employees of the city shall be subject to the standards of conduct for public officials and employees set by general law.

 In addition, the city commission may by ordinance establish a code of ethics for officials and employees of the city which may be supplemental to the general law, but in no case may such an ordinance diminish the provisions of general law.
- Section 11. Severability. -- If any provision of this act or the application thereof to any person or circumstance is held invalid, the invalidity shall not affect other provisions or applications of this act which can be given effect without the

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invalid provision or application, and to this end the provisions
of this act are declared severable.

Section 12. Transition schedule. --

- (1) REFERENDUM. -- The referendum election called for the purposes of this act shall be held no later than 90 days from the date of legislative approval of this act, unless there is established a different municipal election date, in which case the election shall be on the date so established. At such time, the issue of whether to incorporate the City of Southport shall be placed upon the ballot. In the event the electorate votes affirmatively by a majority of electors voting in the referendum to incorporate and establish the City of Southport, the provisions of this charter shall take effect as provided herein.
- (2) CREATION AND ESTABLISHMENT OF CITY. -- For the purpose of compliance with general law, relating to assessment and collection of ad valorem taxes, the City of Southport is hereby created and established effective the date this charter becomes law.
- (3) INITIAL ELECTION OF COMMISSIONERS; DATES, QUALIFYING PERIOD, CERTIFICATION OF ELECTION RESULTS; INDUCTION INTO OFFICE.--
- (a) Following the adoption of this charter in accordance with section 13, the Bay County Commission shall call a special election of a mayor and the other four city commissioners to be held as soon as possible but no more than 90 days after an affirmative vote to incorporate by referendum at the convenience of the supervisor of elections. Any necessary runoff elections shall be held as soon as possible but no sooner than 14 days and no more than 60 days after the special election at the convenience of the supervisor of elections.

- (b) No later than noon Friday, 3 weeks before the election of commissioners, any individual who wishes to run for one of the five initial seats on the commission shall qualify as a candidate with the Bay County Supervisor of Elections in accordance with the provisions of this charter and general law. Each candidate must specify for which of the seats he or she desires to campaign and serve.
 - (c)1. The Bay County Commission shall appoint a canvassing board of three members who are not candidates which shall certify the results of the election. At least one citizen from the area or municipality of Southport shall be appointed to serve on the canvassing board.
 - 2. After the initial election, the city commissioners shall decide how results are certified by ordinance.
 - 3. If two or more persons qualify for a seat and none receives a majority of the votes cast for that seat, the two candidates receiving the highest number of votes shall face each other in a runoff election. The person receiving the highest number of votes at said runoff election shall be elected. The canvass of returns for said runoff election shall be the same as for a general election.
- 4. In the event of a tie vote for any seat, the names of the candidates who tied shall be placed in a box and one name shall be drawn by a member of the canvassing board. The candidate whose name is drawn from the box shall be the winning candidate.
- (4) INDUCTION INTO OFFICE. -- Those candidates who are elected shall be inducted into office and take office at the initial city commission meeting, which shall be held no more than 30 days after the final election requirements are

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determined to be in compliance at the Southport Community

Center, located at 7334 Franklin Street, Southport, Florida.

- (5) TRANSITION SERVICES AND COMPENSATION. -- It is intended that Bay County provide and be compensated for the provision of services for the City of Southport as budgeted for in the fiscal year 2006-2007 Bay County Budget as far as the revenue will provide. The level of services to be provided will be consistent with the level upon which the fiscal year 2006-2007 expense budget was predicted and in accordance with adopted revenue. It is the responsibility of the city to adopt appropriate ordinances, resolutions, or agreements as required to ensure the continued collection of budgeted revenues with which to fund services beginning January 1, 2007. Any revenues adopted or received by the City of Southport upon which delivery of services was not predicted within the county's fiscal year 2006-2007 adopted budget shall accrue to the City of Southport. Services that the county shall provide under the terms of this agreement include all services provided to the Southport municipal district as adopted by the Bay County Commission prior to the City of Southport becoming operational.
- (6) FIRST-YEAR EXPENSES. -- The commission, in order to provide moneys for the expenses and support of this city, shall have the power to borrow money necessary for the operation of city government until such time as a budget is adopted and revenues are raised in accordance with the provisions of this charter.
- (7) TRANSITIONAL ORDINANCES AND RESOLUTIONS. -- The city commission shall adopt ordinances and resolutions required to effect the transition. Ordinances adopted within 60 days after the first commission meeting shall be passed as emergency ordinances. These transitional ordinances shall be effective for

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

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- (8) TRANSITIONAL COMPREHENSIVE PLAN AND LAND DEVELOPMENT REGULATION. --
- (a) Until such time as the city adopts a comprehensive plan, the applicable provisions of the Comprehensive Plan of Bay County, as the same exists on the day the city commences corporate existence, shall remain in effect as the city's transitional comprehensive plan. However, all planning functions, duties, and authority shall thereafter be vested in the City Commission of Southport, which shall be deemed the local planning agency until the commission establishes a separate local planning agency.
- (b) All powers and duties of the Bay County Planning and Land Development Regulations Commission, any boards of adjustment and appeals created pursuant to statutory trade codes, and the Bay County Commission, as set forth in these traditional zoning and land use regulations, shall be vested in the City Commission of Southport until such time as the city commission delegates all or a portion hereof to another entity.
- (c) Upon the City's incorporation, the City shall use Bay County's Comprehensive Plan and land development regulations.

 However, after the City's incorporation, any amendment to the County's comprehensive plan and land development regulations shall not apply to the City unless approved by the City Commission.
- (9) STATE-SHARED REVENUES; CITY PARTICIPATION IN STATE-SHARED REVENUES PROGRAMS. -- The City of Southport shall be entitled to participate in the state-shared revenues programs effective immediately on the first day of the month occurring after the

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

first meeting of the commission. The provisions of section 218.23, Florida Statutes, shall be waived for the purpose of eligibility to receive revenue sharing funds from the date of incorporation through the state fiscal year 2006-2007. Initial population estimates for calculating eligibility for shared revenues shall be determined by the University of Florida Bureau of Economic and Business Research. Should the bureau be unable to provide an appropriate population estimate, the Bay County Planning Department shall provide an appropriate estimate.

(10) GAS TAX REVENUES. --

- (a) Notwithstanding the requirements of section 336.025, Florida Statutes, to the contrary, the City of Southport shall be entitled to receive a local option gas tax revenue beginning the first full fiscal year following incorporation.
- (b) The gas tax distribution shall be made in accordance with an interlocal agreement entered into prior to June 1, 2007.

Section 13. This act shall take effect only upon its approval by a majority vote of those qualified electors residing within the proposed corporate limits of the proposed City of Southport voting in a referendum election to be called by the Bay County Commission and to be held in accordance with the provisions of law currently in force, except that this section shall take effect upon becoming a law.

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Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 1091 : Insurer Insolvency

Print Date: 3/29/2006 7:53 pm

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson		-	X		
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina			X		
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 6	Total Nays:	0		

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

Print Date: 3/29/2006 7:53 pm

HB 1355 : City of Lauderhill, Broward County

X	Favorable					
		Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Tho	mas Anderson	···		X		
Mik	e Davis	X				
Ter	ry Fields	X				
D. /	Alan Hays	X				
Mat	thew Meadows	X				
Juli	o Robaina			X		
Yoll	y Roberson	X				
Ker	Sorensen (Chair)	X				
		Total Yeas: 6	Total Nays: ()		

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 1363 CS: Affordable Housing

ĺ	X	Favorable	With	Committee	Substitute

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				· · · · · · · · · · · · · · · · · · ·
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				*
Matthew Meadows	X				
Julio Robaina			X		
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 7	Total Nays: 0			

Appearances:

Sarah Bleakley (Lobbyist) - Proponent Florida Association of Counties 1500 Mahan Tallahassee FL 32201

Phone: 850-224-4070

Jeffrey Sharkey (Lobbyist) - Proponent Coalition of Affordable Housing Coalition 106 E College Avenue Tallahassee FL 32301

Phone: 850-224-1660

Trey Price (Lobbyist) - Proponent Florida Association of Realtors 200 S Monroe Street Tallahassee FL 32308

Phone: 850-224-1400

Sally Heyman - Proponent Miami-Dade County 111 NW 1st Street Miami FL

Ilene Lieberman - Proponent Broward County 115 S Andrews Avenue Ft. Lauderdale FL 33301 Phone: 954-357-7001

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

Rayme Nuckles - Proponent Homeless Coalition of Hillsborough 1102 N Florida Avenue Tampa FL 33602 Phone: 813-404-7514

Dee Carper (Lobbyist) - Proponent Florida League of Cities P. O. Box 1757 Tallahassee FL 32302 Phone: 850-222-9684

Eric Ball - Proponent City of Palmetto 512 Riverside Drive Palmetto FL 34221 Phone: 941-266-2215

Wellington Meffert (Lobbyist) - Proponent Florida Housing 227 N Bronough Street Tallahassee FL 32301 Phone: 850-488-4197

Mark Hendrickson (Lobbyist) - Proponent Florida Association of Local Housing Finance Authorities 1404 Albaa Tallahassee FL 32301 Phone: 850-671-5601

Jaimie Ross - Proponent 1000 Friends of Florida 926 E Park Avenue Tallahassee FL 32301 Phone: 850-212-0587

Manny Diaz - Proponent City of Miami 3500 Pan American Drive Miami FL 33133 Phone: 305-250-5300

Print Date: 3/29/2006 7:53 pm

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES

Amendment No.

Bill No. HB 1363 CS

COUNCIL/COMMITTEE ACTION

ADOPTED ____(Y/N)
ADOPTED AS AMENDED ____(Y/N)
ADOPTED W/O OBJECTION ____(Y/N)
FAILED TO ADOPT _____(Y/N)
WITHDRAWN ____(Y/N)
OTHER

Council/Committee hearing bill: Local Government Representative M. Davis offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Section 125.379, Florida Statutes, is created to read:

125.379 Disposition of county property for affordable housing.--

(1) By January 1, 2007, and every 3 years thereafter, each county shall prepare an inventory list of all real property within its jurisdiction to which the county holds fee simple title. The inventory list must include the address and legal description of each real property and specify whether the property is vacant or improved. County planning staff shall review the inventory list and identify each property that is appropriate for use as affordable housing. The time for preparing the inventory list and its review by county planning staff may not exceed 6 months. The properties identified as appropriate for use as affordable housing may be offered for sale and the proceeds used to purchase land for the development of affordable housing or donated to the Local Housing Assistance

- Trust Fund, sold with a restriction that requires any development on the property to include a specified percentage of permanent affordable housing, or donated to a nonprofit housing organization for the construction of permanent affordable housing.
- (2) After completing an inventory list, the board of county commissioners shall hold at least two public hearings to discuss the inventory list and staff's recommendation concerning which properties are appropriate for use as affordable housing. The board shall comply with the provisions of s. 125.66(4)(b)1. regarding the advertisement of the public hearings and shall hold the first hearing no later than 30 days after completing the inventory list. The board shall approve the inventory list through the adoption of a resolution at the second hearing no later than 6 months after completing the inventory list.
- (3) After the inventory list has been approved by resolution, the board of county commissioners shall immediately make available any real property that has been identified in the inventory list as appropriate for use as affordable housing. The county shall make the surplus real property available to:
- (a) A private developer if the purchase price paid by the developer is not less than the appraised value of the property based on its highest and best use and the real property is sold with deed restrictions that require a specified percentage of any project developed on the real property to provide affordable housing for low-income and moderate-income persons, with a minimum of 10 percent of the units in the project available for low-income persons and another 10 percent of the units available for moderate-income persons for a total minimum of 20 percent, or, if providing rental housing or a combination of rental housing and homeownership, an additional 5 percent of the units

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available for very-low-income persons for a total minimum of 25 percent;

- (b) A private developer without any requirement that a percentage of the units built on the real property be affordable if the purchase price paid by the developer is not less than the appraised value of the property based on its highest and best use, in which case the county must use the funds received from the developer to acquire real property on which affordable housing will be built or donate the funds to the Local Housing Assistance Trust Fund for the purpose of implementing the programs described in ss. 420.907-420.9079; or
- (c) A nonprofit housing organization, such as a community land trust, housing authority, or community redevelopment agency to be used for the production and preservation of permanent affordable housing.
- (4) The deed restrictions required under paragraph (3)(a) for an affordable housing unit must also prohibit the sale of the unit at a price that exceeds the threshold for housing that is affordable for low-income or moderate-income persons or to a buyer who is not eligible due to his or her income under chapter 420. The deed restrictions may allow the affordable housing units created under paragraph (3)(a) to be rented to extremely-low-income, very-low income, low-income, or moderate-income persons.
- (5) For purposes of this section, the terms "affordable,"
 "low-income persons," "moderate-income persons," very-low-income
 and "extremely-low-income persons" have the same meaning as in
 s. 420.0004.
- Section 2. Paragraphs (d), (e), and (f) of subsection (2) of section 163.31771, Florida Statutes, are amended to read:
 - 163.31771 Accessory dwelling units.--

(2) As used in this section, the term:

(d) "Low-income persons" has the same meaning as in s. $420.0004(10)\frac{(9)}{}$.

(e) "Moderate-income persons" has the same meaning as in s. $420.0004(11) \cdot (10)$.

(f) "Very-low-income persons" has the same meaning as in s. 420.0004(15)(14).

Section 3. Paragraph (c) of subsection (1) of section 163.3187, Florida Statutes, is amended to read:

163.3187 Amendment of adopted comprehensive plan.--

(1) Amendments to comprehensive plans adopted pursuant to this part may be made not more than two times during any calendar year, except:

(c) Any local government comprehensive plan amendments directly related to proposed small scale development activities may be approved without regard to statutory limits on the frequency of consideration of amendments to the local comprehensive plan. A small scale development amendment may be adopted only under the following conditions:

1. The proposed amendment involves a use of 10 acres or fewer and:

a. The cumulative annual effect of the acreage for all small scale development amendments adopted by the local government shall not exceed:

(I) A maximum of 120 acres in a local government that contains areas specifically designated in the local comprehensive plan for urban infill, urban redevelopment, or downtown revitalization as defined in s. 163.3164, urban infill and redevelopment areas designated under s. 163.2517, transportation concurrency exception areas approved pursuant to s. 163.3180(5), or regional activity centers and urban central

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business districts approved pursuant to s. 380.06(2)(e); however, amendments under this paragraph may be applied to no more than 60 acres annually of property outside the designated areas listed in this sub-sub-subparagraph. Amendments adopted pursuant to paragraph (k) shall not be counted toward the acreage limitations for small scale amendments under this paragraph.

- (II) A maximum of 80 acres in a local government that does not contain any of the designated areas set forth in sub-subsubparagraph (I).
- (III) A maximum of 120 acres in a county established pursuant to s. 9, Art. VIII of the State Constitution.
- The proposed amendment does not involve the same property granted a change within the prior 12 months.
- The proposed amendment does not involve the same owner's property within 200 feet of property granted a change within the prior 12 months.
- The proposed amendment does not involve a text change to the goals, policies, and objectives of the local government's comprehensive plan, but only proposes a land use change to the future land use map for a site-specific small scale development activity.
- The property that is the subject of the proposed amendment is not located within an area of critical state concern, unless the project subject to the proposed amendment involves the construction of affordable housing units meeting the criteria of s. 420.0004(3), and is located within an area of critical state concern designated by s. 380.0552 or by the Administration Commission pursuant to s. 380.05(1). Such amendment is not subject to the density limitations of subsubparagraph f., and shall be reviewed by the state land

planning agency for consistency with the principles for guiding development applicable to the area of critical state concern where the amendment is located and shall not become effective until a final order is issued under s. 380.05(6).

- If the proposed amendment involves a residential land use, the residential land use has a density of 10 units or less per acre or the proposed future land use category allows a maximum residential density of the same or less than the maximum residential density allowable under the existing future land use category, except that this limitation does not apply to small scale amendments involving the construction of affordable housing units meeting the criteria of s. 420.0004(3) on property which will be the subject of a land use restriction agreement or extended use agreement recorded in conjunction with the issuance of tax exempt bond financing or an allocation of federal tax credits issued through the Florida Housing Finance Corporation or a local housing finance authority authorized by the Division of Bond Finance of the State Board of Administration, or small scale amendments described in sub-sub-subparagraph a.(I) that are designated in the local comprehensive plan for urban infill, urban redevelopment, or downtown revitalization as defined in s. 163.3164, urban infill and redevelopment areas designated under s. 163.2517, transportation concurrency exception areas approved pursuant to s. 163.3180(5), or regional activity centers and urban central business districts approved pursuant to s. 380.06(2)(e).
- 2.a. A local government that proposes to consider a plan amendment pursuant to this paragraph is not required to comply with the procedures and public notice requirements of s. 163.3184(15)(c) for such plan amendments if the local government complies with the provisions in s. 125.66(4)(a) for a county or

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in s. 166.041(3)(c) for a municipality. If a request for a plan amendment under this paragraph is initiated by other than the local government, public notice is required.

- b. The local government shall send copies of the notice and amendment to the state land planning agency, the regional planning council, and any other person or entity requesting a copy. This information shall also include a statement identifying any property subject to the amendment that is located within a coastal high-hazard area as identified in the local comprehensive plan.
- 3. Small scale development amendments adopted pursuant to this paragraph require only one public hearing before the governing board, which shall be an adoption hearing as described in s. 163.3184(7), and are not subject to the requirements of s. 163.3184(3)-(6) unless the local government elects to have them subject to those requirements.
- 4. If the small scale development amendment involves a site within an area that is designated by the Governor as a rural area of critical economic concern under s. 288.0656(7) for the duration of such designation, the 10-acre limit listed in subparagraph 1. shall be increased by 100 percent to 20 acres. The local government approving the small scale plan amendment shall certify to the Office of Tourism, Trade, and Economic Development that the plan amendment furthers the economic objectives set forth in the executive order issued under s. 288.0656(7), and the property subject to the plan amendment shall undergo public review to ensure that all concurrency requirements and federal, state, and local environmental permit requirements are met.

Section 4. Section 166.0451, Florida Statutes, is created to read:

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.

166.0451 Disposition of municipal property for affordable housing.--

- (1) By January 1, 2007, and every 3 years thereafter, each municipality shall prepare an inventory list of all real property within its jurisdiction to which the municipality holds fee simple title. The inventory list must include the address and legal description of each property and specify whether the property is vacant or improved. Municipal planning staff shall review the inventory list and identify each real property that is appropriate for use as affordable housing. The time for preparing the inventory list and its review by municipal planning staff may not exceed 6 months. The properties identified as appropriate for use as affordable housing may be offered for sale and the proceeds used to purchase land for the development of affordable housing or donated to the Local Housing Assistance Trust Fund, sold with a restriction that requires any development on the property to include a specified percentage of permanent affordable housing, or donated to a nonprofit housing organization for the construction of permanent affordable housing.
- (2) Upon completing an inventory list in compliance with this section, the governing body of the municipality shall hold at least two public hearings to discuss the inventory list and the recommendation of the staff concerning which properties are appropriate for use as affordable housing. The governing body shall comply with s. 166.041(3)(c)2.a. regarding the advertisement of the public hearings and shall hold the first hearing no later than 30 days after completing the inventory list. The governing body shall approve the inventory list through the adoption of a resolution at the second hearing no later than 6 months after completing the inventory list.

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- (3) After the inventory list has been approved by resolution, the governing body of the municipality shall immediately make available any real property that has been identified in the inventory list as appropriate for use as affordable housing. The municipality shall make the surplus real property available to:
- (a) A private developer if the purchase price paid by the developer is not less than the appraised value of the property based on its highest and best use and the real property is sold with deed restrictions that require a specified percentage of any project developed on the real property to provide affordable housing for low-income and moderate-income persons, with a minimum of 10 percent of the units in the project available for low-income persons and another 10 percent of the units available for moderate-income persons for a total minimum of 20 percent, or, if providing rental housing or a combination of rental housing and homeownership, an additional 5 percent of the units available for very-low-income persons for a total minimum of 25 percent;
- (b) A private developer without any requirement that a percentage of the units built on the real property be affordable if the purchase price paid by the developer is not less than the appraised value of the property based on its highest and best use, in which case the municipality must use the funds received from the developer to acquire real property on which affordable housing will be built or donate the funds to the Local Housing Assistance Trust Fund for the purpose of implementing the programs described in ss. 420.907-420.9079; or
- (c) A nonprofit housing organization, such as a community land trust, housing authority, or community land trust, housing

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- authority, or community redevelopment agency to be used for the 271 production and preservation of permanently affordable housing.

(4) The deed restrictions required under paragraph (3)(a) for an affordable housing unit must also prohibit the sale of 273

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the unit at a price that exceeds the threshold for housing that 275 is affordable for low-income or moderate-income persons or to a

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buyer who is not eligible due to his or her income under chapter

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420. The deed restrictions may allow the affordable housing units created under paragraph (3)(a) to be rented to very-low-

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income, low-income, or moderate-income persons.

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(5) For purposes of this section, the terms "affordable," "extremely-low-income," "low-income persons," "moderate-income

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persons," and "very-low-income persons" have the same meaning as in s. 420.0004.

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Section 5. Subsection (6) is added to section 189.4155, Florida Statutes, to read:

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189.4155 Activities of special districts; local government comprehensive planning .--

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(6) Any independent special district created pursuant to special act or general law, including, but not limited to, this chapter and chapters 190, 191, and 298, for the purpose of providing urban infrastructure of services, is authorized to

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provide housing and housing assistance for persons eligible under s.420.5095.

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Section 6. Subsection (19) is added to section 191.006, Florida Statutes, to read:

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191.006 General powers. -- The district shall have, and the board may exercise by majority vote, the following powers:

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(19) To provide housing or housing assistance for persons eligible under s. 420.5095.

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Section 7. Subsection (5) is added to section 193.017, Florida Statutes, to read:

193.017 Low-income housing tax credit.--Property used for affordable housing which has received a low-income housing tax credit from the Florida Housing Finance Corporation, as authorized by s. 420.5099, shall be assessed under s. 193.011 and, consistent with s. 420.5099(5) and (6), pursuant to this section.

(5) If a capitalization rate is used to assess just valuation for the affordable housing property, the appraiser shall use a capitalization rate that is comparable to a rate used for non-affordable, market-based properties.

Section 8. Section 193.018, Florida Statutes, is created to read:

193.018 "The Manny Diaz Affordable Housing Property Tax Assessment Initiative"..-

For the purpose of assessing just valuation of affordable housing properties serving persons with income limits defined as extremely-low, low, moderate, and very-low, as specified in s.420.0004(8), (10), (11), and (15), the actual rental income from rent-restricted units in such a property shall be recognized by the property appraiser for assessment purposes, and a rental income approach as per ss. 193.011(7) shall be used for assessment of the rents for the following affordable housing properties:

(1) Property that is funded by the United States

Department of Housing and Urban Development under s. 8 of the

United States Housing Act of 1937, that is used to provide

affordable housing serving eligible persons as defined by s.

159.603(7), and elderly, extremely-low-income, and very-low
income persons as defined by s. 420.0004(7), (8), and(15), and

- that has undergone financial restructuring as provided in s.

 501, Title V, Subtitle A of the Multifamily Assisted Housing

 Reform and Affordability Act of 1997;
 - (2) Multifamily, farmworker, or elderly rental properties that are funded by the Florida Housing Finance Corporation under ss. 420.5087 and 420.5089 and the State Housing Initiatives

 Partnership Program under ss. 420.9072 and 420.9075, s. 42 of the Internal Revenue Code; the HOME Investment Partnership

 Program under the Cranston-Gonzalez National Affordable Housing Act, 42 U.S.C. s.12741 et seq.; or the Federal Home Loan Banks'

 Affordable Housing Program established pursuant to the Financial Institutions Reform, Recovery and Enforcement Act of 1989,

 Public Law 101-73; or
 - (3) Multi-family residential rental properties of ten (10) or more units that are certified by the local housing agency as having at least ninety-five percent (95%) of their units providing affordable housing to extremely-low, very-low, low, and moderate income persons as defined by s. 420.0004(7) and (14)(15).
 - (4) Properties used for affordable housing which have received a low-income housing tax credit from the Florida Housing Finance Corporation, as authorized by s. 420.5099, shall be assessed with priority consideration given to the rental income approach under s. 193.011(7) and, consistent with s. 420.5099(5) and (6), pursuant to this section, the following assumptions shall apply:
 - (a) The tax credits granted and the financing generated by the tax credits may not be considered as income to the property.
 - (b) The actual rental income from rent-restricted units in such a property shall be recognized by the property appraiser as the real rents for assessing just value.

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- (c) Any costs paid for by tax credits and costs paid for by additional financing proceeds received under chapter 420 may not be included in the valuation of the property.
- (d) If an extended low-income housing agreement is filed in the official public records of the county in which the property is located, the agreement, and any recorded amendment or supplement thereto, shall be considered a land-use regulation and a limitation on the highest and best use of the property during the term of the agreement, amendment, or supplement.
- Section 9. Section 196.1978, Florida Statutes, is amended to read:
 - 196.1978 Affordable housing property exemption. --
- (1) Property used to provide affordable housing serving eligible persons as defined by s. 159.603(7) and persons meeting income limits specified in s. $420.0004(10)\frac{(9)}{(9)}$, $(11)\frac{(10)}{(10)}$, and (15) (14), which property is owned entirely by a nonprofit entity which is qualified as charitable under s. 501(c)(3) of the Internal Revenue Code and which complies with Rev. Proc. 96-32, 1996-1 C.B. 717, shall be considered property owned by an exempt entity and used for a charitable purpose, and those portions of the affordable housing property which provide housing to individuals with incomes as defined in s. $420.0004(10)\frac{(9)}{(9)}$ and (15) (14) shall be exempt from ad valorem taxation to the extent authorized in s. 196.196.
- (2) For the purposes of this section, ownership entirely by a nonprofit entity is classified as ownership by either:
 - (a) A corporation not for profit; or
- (b) A Florida limited partnership the sole general partner of which is either a corporation not for profit or a Florida limited liability company or corporation the sole member or

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shareholder, respectively, of which is a corporation not for profit.

(3) All property owned by a non-profit entity identified in this section shall comply with the criteria for determination of exempt status to be applied by property appraisers on an annual basis as defined in s. 196.195. The Legislature intends that any property owned by a limited liability company which is disregarded as an entity for federal income tax purposes pursuant to Treasury Regulation 301.7701-3(b)(1)(ii) shall be treated as owned by its sole member.

Section 10. Effective July 1, 2007, subsections (9) and (10) of section 201.15, Florida Statutes, as amended by section 1 of chapter 2005-92, Laws of Florida, are amended to read:

201.15 Distribution of taxes collected. -- All taxes collected under this chapter shall be distributed as follows and shall be subject to the service charge imposed in s. 215.20(1), except that such service charge shall not be levied against any portion of taxes pledged to debt service on bonds to the extent that the amount of the service charge is required to pay any amounts relating to the bonds:

- The lesser of Seven and fifty-three hundredths percent of the remaining taxes collected under this chapter or \$107 million in each fiscal year shall be paid into the State Treasury to the credit of the State Housing Trust Fund and shall be used as follows:
- (a) Half of that amount shall be used for the purposes for which the State Housing Trust Fund was created and exists by law.
- (b) Half of that amount shall be paid into the State Treasury to the credit of the Local Government Housing Trust

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- Fund and shall be used for the purposes for which the Local Government Housing Trust Fund was created and exists by law.
- The lesser of Eight and sixty-six hundredths percent of the remaining taxes collected under this chapter or \$136 million in each fiscal year shall be paid into the State Treasury to the credit of the State Housing Trust Fund and shall be used as follows:
- Twelve and one-half percent of that amount shall be deposited into the State Housing Trust Fund and be expended by the Department of Community Affairs and by the Florida Housing Finance Corporation for the purposes for which the State Housing Trust Fund was created and exists by law.
- (b) Eighty-seven and one-half percent of that amount shall be distributed to the Local Government Housing Trust Fund and shall be used for the purposes for which the Local Government Housing Trust Fund was created and exists by law. Funds from this category may also be used to provide for state and local services to assist the homeless.
- Section 11. Paragraphs (o) and (q) of subsection (5) of section 212.08, Florida Statutes, are amended to read:
- 212.08 Sales, rental, use, consumption, distribution, and storage tax; specified exemptions. -- The sale at retail, the rental, the use, the consumption, the distribution, and the storage to be used or consumed in this state of the following are hereby specifically exempt from the tax imposed by this chapter.
 - (5) EXEMPTIONS; ACCOUNT OF USE. --
 - (o) Building materials in redevelopment projects. --
 - 1. As used in this paragraph, the term:

- a. "Building materials" means tangible personal property that becomes a component part of a housing project or a mixed-use project.
- b. "Housing project" means the conversion of an existing manufacturing or industrial building to housing units in an urban high-crime area, enterprise zone, empowerment zone, Front Porch Community, designated brownfield area, or urban infill area and in which the developer agrees to set aside at least 20 percent of the housing units in the project for low-income and moderate-income persons or the construction in a designated brownfield area of affordable housing for persons described in s. 420.0004(8)(9), (11)(10), or (15)(14), or in s. 159.603(7).
- c. "Mixed-use project" means the conversion of an existing manufacturing or industrial building to mixed-use units that include artists' studios, art and entertainment services, or other compatible uses. A mixed-use project must be located in an urban high-crime area, enterprise zone, empowerment zone, Front Porch Community, designated brownfield area, or urban infill area, and the developer must agree to set aside at least 20 percent of the square footage of the project for low-income and moderate-income housing.
- d. "Substantially completed" has the same meaning as provided in s. 192.042(1).
- 2. Building materials used in the construction of a housing project or mixed-use project are exempt from the tax imposed by this chapter upon an affirmative showing to the satisfaction of the department that the requirements of this paragraph have been met. This exemption inures to the owner through a refund of previously paid taxes. To receive this refund, the owner must file an application under oath with the department which includes:

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a. The name and address of the owner.

- b. The address and assessment roll parcel number of the project for which a refund is sought.
 - c. A copy of the building permit issued for the project.
- d. A certification by the local building code inspector that the project is substantially completed.
- e. A sworn statement, under penalty of perjury, from the general contractor licensed in this state with whom the owner contracted to construct the project, which statement lists the building materials used in the construction of the project and the actual cost thereof, and the amount of sales tax paid on these materials. If a general contractor was not used, the owner shall provide this information in a sworn statement, under penalty of perjury. Copies of invoices evidencing payment of sales tax must be attached to the sworn statement.
- 3. An application for a refund under this paragraph must be submitted to the department within 6 months after the date the project is deemed to be substantially completed by the local building code inspector. Within 30 working days after receipt of the application, the department shall determine if it meets the requirements of this paragraph. A refund approved pursuant to this paragraph shall be made within 30 days after formal approval of the application by the department. The provisions of s. 212.095 do not apply to any refund application made under this paragraph.
- 4. The department shall establish by rule an application form and criteria for establishing eligibility for exemption under this paragraph.
- 5. The exemption shall apply to purchases of materials on or after July 1, 2000.
 - (q) Community contribution tax credit for donations .--

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- 1. Authorization.—Beginning July 1, 2001, Persons who are registered with the department under s. 212.18 to collect or remit sales or use tax and who make donations to eligible sponsors are eligible for tax credits against their state sales and use tax liabilities as provided in this paragraph:
- a. The credit shall be computed as 50 percent of the person's approved annual community contribution.
- b. The credit shall be granted as a refund against state sales and use taxes reported on returns and remitted in the 12 months preceding the date of application to the department for the credit as required in sub-subparagraph 3.c. If the annual credit is not fully used through such refund because of insufficient tax payments during the applicable 12-month period, the unused amount may be included in an application for a refund made pursuant to sub-subparagraph 3.c. in subsequent years against the total tax payments made for such year. Carryover credits may be applied for a 3-year period without regard to any time limitation that would otherwise apply under s. 215.26.7
- c. A person may not receive more than \$200,000 in annual tax credits for all approved community contributions made in any one year.
- d. All proposals for the granting of the tax credit require the prior approval of the Office of Tourism, Trade, and Economic Development.
- e. The total amount of tax credits which may be granted for all programs approved under this paragraph, s. 220.183, and s. 624.5105 is \$10 \$12 million annually for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) and \$3 million annually for all other projects.; and

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- f. A person who is eligible to receive the credit provided for in this paragraph, s. 220.183, or s. 624.5105 may receive the credit only under the one section of the person's choice.
 - 2. Eligibility requirements. --
 - a. A community contribution by a person must be in the following form:
 - (I) Cash or other liquid assets;
 - (II) Real property;
 - (III) Goods or inventory; or
 - (IV) Other physical resources as identified by the Office of Tourism, Trade, and Economic Development.
 - All community contributions must be reserved exclusively for use in a project. As used in this subsubparagraph, the term "project" means any activity undertaken by an eligible sponsor which is designed to construct, improve, or substantially rehabilitate housing that is affordable to lowincome or very-low-income households as defined in s. 420.9071(19) and (28); designed to provide commercial, industrial, or public resources and facilities; or designed to improve entrepreneurial and job-development opportunities for low-income persons. A project may be the investment necessary to increase access to high-speed broadband capability in rural communities with enterprise zones, including projects that result in improvements to communications assets that are owned by a business. A project may include the provision of museum educational programs and materials that are directly related to any project approved between January 1, 1996, and December 31, 1999, and located in an enterprise zone designated pursuant to s. 290.0065. This paragraph does not preclude projects that propose to construct or rehabilitate housing for low-income or very-low-income households on scattered sites. With respect to

low-income and very-low-income housing-related activities:

Project development impact and management fees for

Down payment and closing costs for eligible persons,

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housing, contributions may be used to pay the following eligible

low-income or very-low-income housing projects;

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as defined in s. 420.9071(19) and (28);

(III) Administrative costs, including housing counseling

and marketing fees, not to exceed 10 percent of the community contribution, directly related to low-income or very-low-income projects; and

- (IV) Removal of liens recorded against residential property by municipal, county, or special district local governments when satisfaction of the lien is a necessary precedent to the transfer of the property to an eligible person, as defined in s. 420.9071(19) and (28), for the purpose of promoting home ownership. Contributions for lien removal must be received from a nonrelated third party.
- c. The project must be undertaken by an "eligible sponsor," which includes:
 - (I) A community action program;
- (II) A nonprofit community-based development organization whose mission is the provision of housing for low-income or very-low-income households or increasing entrepreneurial and job-development opportunities for low-income persons;
 - (III) A neighborhood housing services corporation;
 - (IV) A local housing authority created under chapter 421;
- (V) A community redevelopment agency created under s. 163.356;
 - (VI) The Florida Industrial Development Corporation;
- (VII) A historic preservation district agency or organization;

(VIII) A regional workforce board; (IX) A direct-support organization

(IX) A direct-support organization as provided in s. 1009.983;

- (X) An enterprise zone development agency created under s. 290.0056;
- (XI) A community-based organization incorporated under chapter 617 which is recognized as educational, charitable, or scientific pursuant to s. 501(c)(3) of the Internal Revenue Code and whose bylaws and articles of incorporation include affordable housing, economic development, or community development as the primary mission of the corporation;
 - XII) Units of local government;
 - (XIII) Units of state government; or
- (XIV) Any other agency that the Office of Tourism, Trade, and Economic Development designates by rule.

In no event may a contributing person have a financial interest in the eligible sponsor.

- d. The project must be located in an area designated an enterprise zone or a Front Porch Florida Community pursuant to s. 20.18(6), unless the project increases access to high-speed broadband capability for rural communities with enterprise zones but is physically located outside the designated rural zone boundaries. Any project designed to construct or rehabilitate housing for low-income or very-low-income households as defined in s. 420.0971(19) and (28) is exempt from the area requirement of this sub-subparagraph.
- e.(I) For the first 6 months of the fiscal year, the
 Office of Tourism, Trade, and Economic Development shall reserve
 80 percent of the first \$10 million in available annual tax
 credits and 70 percent of any available annual tax credits in

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excess of \$10 million for donations made to eligible sponsors for projects that provide homeownership opportunities for low-income or very low-income households as defined in s.

420.9071(19) and (28). If any such reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low-income or very low-income households.

shall reserve 20 percent of the first \$10 million in available annual tax credits and 30 percent of any available annual tax credits in excess of \$10 million for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low income or very low income households as defined in s. 420.9071(19) and (28). If any reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects that provide homeownership opportunities for low-income or very low income households.

(I)(III) If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available annual tax credits available for those projects reserved under sub sub-subparagraph (I), the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year.

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If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under sub-sub-subparagraph (I), the office shall grant the tax credits for those the applications as follows:

- If tax credit applications submitted for approved projects of an eligible sponsor do not exceed \$200,000 in total, the credits shall be granted in full if the tax credit applications are approved, subject to sub-sub-subparagraph (I).
- If tax credit applications submitted for approved projects of an eligible sponsor exceed \$200,000 in total, the amount of tax credits granted pursuant to sub-sub-subsubparagraph (A) shall be subtracted from the amount of available tax credits under sub-subparagraph (I), and the remaining credits shall be granted to each approved tax credit application on a pro rata basis.
- (C) If, after the first 6 months of the fiscal year, additional credits become available under sub-sub-subparagraph (II), the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first come, first served basis.
- (II) (IV) If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available

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annual tax credits available for those projects reserved under sub-sub-subparagraph (II), the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under sub-subparagraph (II), the office shall grant the tax credits for those the applications on a pro rata basis. If, after the first 6 months of the fiscal year, additional credits become available under sub-sub-subparagraph (I), the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first-come, first-served basis.

- 3. Application requirements. --
- a. Any eligible sponsor seeking to participate in this program must submit a proposal to the Office of Tourism, Trade, and Economic Development which sets forth the name of the sponsor, a description of the project, and the area in which the project is located, together with such supporting information as is prescribed by rule. The proposal must also contain a resolution from the local governmental unit in which the project is located certifying that the project is consistent with local plans and regulations.

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- b. Any person seeking to participate in this program must submit an application for tax credit to the office of Tourism, Trade, and Economic Development which sets forth the name of the sponsor, a description of the project, and the type, value, and purpose of the contribution. The sponsor shall verify the terms of the application and indicate its receipt of the contribution, . which verification must be in writing and accompany the application for tax credit. The person must submit a separate tax credit application to the office for each individual contribution that it makes to each individual project.
- Any person who has received notification from the office of Tourism, Trade, and Economic Development that a tax credit has been approved must apply to the department to receive the refund. Application must be made on the form prescribed for claiming refunds of sales and use taxes and be accompanied by a copy of the notification. A person may submit only one application for refund to the department within any 12-month period.
 - 4. Administration. --
- The Office of Tourism, Trade, and Economic Development may adopt rules pursuant to ss. 120.536(1) and 120.54 necessary to administer this paragraph, including rules for the approval or disapproval of proposals by a person.
- The decision of the office of Tourism, Trade, and Economic Development must be in writing, and, if approved, the notification shall state the maximum credit allowable to the person. Upon approval, the office shall transmit a copy of the decision to the Department of Revenue.
- The office of Tourism, Trade, and Economic Development shall periodically monitor all projects in a manner consistent with available resources to ensure that resources are used in

accordance with this paragraph; however, each project must be reviewed at least once every 2 years.

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The office of Tourism, Trade, and Economic Development shall, in consultation with the Department of Community Affairs, the Florida Housing Finance Corporation, and the statewide and regional housing and financial intermediaries, market the availability of the community contribution tax credit program to community-based organizations.

5. Expiration. -- This paragraph expires June 30, 2015; however, any accrued credit carryover that is unused on that date may be used until the expiration of the 3-year carryover period for such credit.

Section 12. Paragraph (c) of subsection (1) and paragraph (b) of subsection (2) of section 220.183, Florida Statutes, are amended to read:

220.183 Community contribution tax credit.--

- (1) AUTHORIZATION TO GRANT COMMUNITY CONTRIBUTION TAX CREDITS; LIMITATIONS ON INDIVIDUAL CREDITS AND PROGRAM SPENDING. --
- (c) The total amount of tax credit which may be granted for all programs approved under this section, s. 212.08(5)(q), and s. 624.5105 is \$10 \$10 million annually for projects that provide homeownership opportunities low-income or very-lowincome persons as defined in s. 420.9071(19) and (28) and \$3 million annually for all other projects.
 - (2) ELIGIBILITY REQUIREMENTS. --
- (b) 1. All community contributions must be reserved exclusively for use in projects as defined in s. 220.03(1)(t).
- 2. For the first 6 months of the fiscal year, the Office of Tourism, Trade, and Economic Development shall reserve 80 percent of the first \$10 million in available annual tax

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credits, and 70 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible sponsors for projects that provide homeownership opportunities for low income or very low-income households as defined in s.

420.9071(19) and (28). If any reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low-income or very low-income households.

3. For the first 6 months of the fiscal year, the office shall reserve 20 percent of the first \$10 million in available annual tax credits, and 30 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low income or very low income households as defined in s. 420.9071(19) and (28). If any reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects that provide homeownership opportunities for low income or very low income households.

2.4. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available annual tax credits available for those projects reserved under subparagraph 2., the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis for any subsequent eligible applications received before the end

of the first 6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under subparagraph 2., the office shall grant the tax credits for those such applications as follows:

- a. If tax credit applications submitted for approved projects of an eligible sponsor do not exceed \$200,000 in total, the credit shall be granted in full if the tax credit applications are approved, subject to the provisions of subparagraph 2.
- b. If tax credit applications submitted for approved projects of an eligible sponsor exceed \$200,000 in total, the amount of tax credits granted under sub-subparagraph a. shall be subtracted from the amount of available tax credits under subparagraph 2., and the remaining credits shall be granted to each approved tax credit application on a pro rata basis.
- c. If, after the first 6 months of the fiscal year, additional credits become available pursuant to subparagraph 3., the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first come, first served basis.
- 3.5. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for low income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available annual tax

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credits available for those projects reserved under subparagraph 3., the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, firstserved basis for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for low-income or verylow-income persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under subparagraph 3., the office shall grant the tax credits for those such applications on a pro rata basis. If, after the first 6 months of the fiscal year, additional credits become available under subparagraph 2., the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first-come, first-served basis.

Section 13. Paragraph (f) of subsection (6) of section 253.034, Florida Statutes, is amended to read:

253.034 State-owned lands; uses.--

(6) The Board of Trustees of the Internal Improvement Trust Fund shall determine which lands, the title to which is vested in the board, may be surplused. For conservation lands, the board shall make a determination that the lands are no longer needed for conservation purposes and may dispose of them by an affirmative vote of at least three members. In the case of a land exchange involving the disposition of conservation lands, the board must determine by an affirmative vote of at least three members that the exchange will result in a net positive

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conservation benefit. For all other lands, the board shall make a determination that the lands are no longer needed and may dispose of them by an affirmative vote of at least three members.

In reviewing lands owned by the board, the council (f)1.shall consider whether such lands would be more appropriately owned or managed by the county or other unit of local government in which the land is located. A local government may request that state lands be specifically declared surplus lands for the purpose of providing affordable housing. The council shall recommend to the board whether a sale, lease, or other conveyance to a local government would be in the best interests of the state and local government. The provisions of this paragraph in no way limit the provisions of ss. 253.111 and 253.115. Such lands shall be offered to the state, county, or local government for a period of 30 days. Permittable uses for such surplus lands may include public schools; public libraries; fire or law enforcement substations; and governmental, judicial, or recreational centers; and affordable housing. County or local government requests for surplus lands shall be expedited throughout the surplusing process. Surplus lands that are conveyed to a local government for affordable housing shall be disposed of under the provisions of s. 125.379 or s. 166.0451. If the county or local government does not elect to purchase such lands in accordance with s. 253.111, then any surplusing determination involving other governmental agencies shall be made upon the board deciding the best public use of the lands. Surplus properties in which governmental agencies have expressed no interest shall then be available for sale on the private market.

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Notwithstanding subparagraph 1., any surplus lands that were acquired by the state prior to 1958 by a gift or other conveyance for no consideration from a municipality, and which the department has filed by July 1, 2006, a notice of its intent to surplus, shall be first offered for reconveyance to such municipality at no cost, but for the fair market value of any building or other improvements to the land, unless otherwise provided in a deed restriction of record. This subparagraph expires July 1, 2006.

Section 14. Section 295.16, Florida Statutes, is amended to read:

Disabled veterans exempt from certain license or permit fee. -- No totally and permanently disabled veteran who is a resident of Florida and honorably discharged from the Armed Forces, who has been issued a valid identification card by the Department of Veterans' Affairs in accordance with s. 295.17 or has been determined by the United States Department of Veterans Affairs or its predecessor to have a service-connected 100percent disability rating for compensation, or who has been determined to have a service-connected disability rating of 100 percent and is in receipt of disability retirement pay from any branch of the uniformed armed services, shall be required to pay any license or permit fee, by whatever name known, to any county or municipality in order to make improvements upon a <u>dwelling</u> mobile home owned by the veteran which is used as the veteran's residence, provided such improvements are limited to ramps, widening of doors, and similar improvements for the purpose of making the dwelling mobile home habitable for veterans confined to wheelchairs.

Section 15. Paragraphs (b) and (e) of subsection (19) of section 380.06, Florida Statutes, are amended to read:

380.06 Developments of regional impact.--

(19) SUBSTANTIAL DEVIATIONS. --

- (b) Any proposed change to a previously approved development of regional impact or development order condition which, either individually or cumulatively with other changes, exceeds any of the following criteria shall constitute a substantial deviation and shall cause the development to be subject to further development-of-regional-impact review without the necessity for a finding of same by the local government:
- 1. An increase in the number of parking spaces at an attraction or recreational facility by 5 percent or 300 spaces, whichever is greater, or an increase in the number of spectators that may be accommodated at such a facility by 5 percent or 1,000 spectators, whichever is greater.
- 2. A new runway, a new terminal facility, a 25-percent lengthening of an existing runway, or a 25-percent increase in the number of gates of an existing terminal, but only if the increase adds at least three additional gates.
- 3. An increase in the number of hospital beds by 5 percent or 60 beds, whichever is greater.
- 4. An increase in industrial development area by 5 percent or 32 acres, whichever is greater.
- 5. An increase in the average annual acreage mined by 5 percent or 10 acres, whichever is greater, or an increase in the average daily water consumption by a mining operation by 5 percent or 300,000 gallons, whichever is greater. An increase in the size of the mine by 5 percent or 750 acres, whichever is less. An increase in the size of a heavy mineral mine as defined in s. 378.403(7) will only constitute a substantial deviation if the average annual acreage mined is more than 500 acres and consumes more than 3 million gallons of water per day.

- 6. An increase in land area for office development by 5 percent or an increase of gross floor area of office development by 5 percent or 60,000 gross square feet, whichever is greater.
- 7. An increase in the storage capacity for chemical or petroleum storage facilities by 5 percent, 20,000 barrels, or 7 million pounds, whichever is greater.
- 8. An increase of development at a waterport of wet storage for 20 watercraft, dry storage for 30 watercraft, or wet/dry storage for 60 watercraft in an area identified in the state marina siting plan as an appropriate site for additional waterport development or a 5-percent increase in watercraft storage capacity, whichever is greater.
- 9. An increase in the number of dwelling units by 5 percent or 50 dwelling units, whichever is greater.
- 10. An increase in the number of dwelling units by 15 percent or 100 units, whichever is greater, provided that 20 percent of the increase in the number of dwelling units is dedicated to the construction of workforce housing. For purposes of this subparagraph, the term "workforce housing" means housing that is affordable to a person who earns less than 150 percent of the area median income.
- 11.10. An increase in commercial development by 50,000 square feet of gross floor area or of parking spaces provided for customers for 300 cars or a 5-percent increase of either of these, whichever is greater.
- 12.11. An increase in hotel or motel facility units by 5 percent or 75 units, whichever is greater.
- 13.12. An increase in a recreational vehicle park area by 5 percent or 100 vehicle spaces, whichever is less.
- 14.13. A decrease in the area set aside for open space of 5 percent or 20 acres, whichever is less.

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15.14. A proposed increase to an approved multiuse development of regional impact where the sum of the increases of each land use as a percentage of the applicable substantial deviation criteria is equal to or exceeds 100 percent. The percentage of any decrease in the amount of open space shall be treated as an increase for purposes of determining when 100 percent has been reached or exceeded.

16.15. A 15-percent increase in the number of external vehicle trips generated by the development above that which was projected during the original development-of-regional-impact review.

17.16. Any change which would result in development of any area which was specifically set aside in the application for development approval or in the development order for preservation or special protection of endangered or threatened plants or animals designated as endangered, threatened, or species of special concern and their habitat, primary dunes, or archaeological and historical sites designated as significant by the Division of Historical Resources of the Department of State. The further refinement of such areas by survey shall be considered under sub-subparagraph (e)5.b.

The substantial deviation numerical standards in subparagraphs 4., 6., 10., 11., and 15. 14., excluding residential uses, and 15., are increased by 100 percent for a project certified under s. 403.973 which creates jobs and meets criteria established by the Office of Tourism, Trade, and Economic Development as to its impact on an area's economy, employment, and prevailing wage and skill levels. The substantial deviation numerical standards in subparagraphs 4., 6., 9., 10., 11., 12., and 15. 14. are increased by 50 percent for a project located wholly within an

urban infill and redevelopment area designated on the applicable adopted local comprehensive plan future land use map and not located within the coastal high hazard area.

- (e)1. Except for a development order rendered pursuant to subsection (22) or subsection (25), a proposed change to a development order that individually or cumulatively with any previous change is less than any numerical criterion contained in subparagraphs (b)1.-16. (b)1.-15. and does not exceed any other criterion, or that involves an extension of the buildout date of a development, or any phase thereof, of less than 5 years is not subject to the public hearing requirements of subparagraph (f)3., and is not subject to a determination pursuant to subparagraph (f)5. Notice of the proposed change shall be made to the regional planning council and the state land planning agency. Such notice shall include a description of previous individual changes made to the development, including changes previously approved by the local government, and shall include appropriate amendments to the development order.
- 2. The following changes, individually or cumulatively with any previous changes, are not substantial deviations:
- a. Changes in the name of the project, developer, owner, or monitoring official.
- b. Changes to a setback that do not affect noise buffers, environmental protection or mitigation areas, or archaeological or historical resources.
 - c. Changes to minimum lot sizes.
- d. Changes in the configuration of internal roads that do not affect external access points.
- e. Changes to the building design or orientation that stay approximately within the approved area designated for such building and parking lot, and which do not affect historical

buildings designated as significant by the Division of Historical Resources of the Department of State.

f. Changes to increase the acreage in the development, provided that no development is proposed on the acreage to be added.

g. Changes to eliminate an approved land use, provided that there are no additional regional impacts.

h. Changes required to conform to permits approved by any federal, state, or regional permitting agency, provided that these changes do not create additional regional impacts.

i. Any renovation or redevelopment of development within a previously approved development of regional impact which does not change land use or increase density or intensity of use.

j. Any other change which the state land planning agency agrees in writing is similar in nature, impact, or character to the changes enumerated in sub-subparagraphs a.-i. and which does not create the likelihood of any additional regional impact.

This subsection does not require a development order amendment for any change listed in sub-subparagraphs a.-j. unless such issue is addressed either in the existing development order or in the application for development approval, but, in the case of the application, only if, and in the manner in which, the application is incorporated in the development order.

3. Except for the change authorized by sub-subparagraph 2.f., any addition of land not previously reviewed or any change not specified in paragraph (b) or paragraph (c) shall be presumed to create a substantial deviation. This presumption may be rebutted by clear and convincing evidence.

4. Any submittal of a proposed change to a previously approved development shall include a description of individual

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changes previously made to the development, including changes previously approved by the local government. The local government shall consider the previous and current proposed changes in deciding whether such changes cumulatively constitute a substantial deviation requiring further development-of-regional-impact review.

- 5. The following changes to an approved development of regional impact shall be presumed to create a substantial deviation. Such presumption may be rebutted by clear and convincing evidence.
- a. A change proposed for 15 percent or more of the acreage to a land use not previously approved in the development order. Changes of less than 15 percent shall be presumed not to create a substantial deviation.
- b. Except for the types of uses listed in subparagraph (b)17. (b)16., any change which would result in the development of any area which was specifically set aside in the application for development approval or in the development order for preservation, buffers, or special protection, including habitat for plant and animal species, archaeological and historical sites, dunes, and other special areas.
- c. Notwithstanding any provision of paragraph (b) to the contrary, a proposed change consisting of simultaneous increases and decreases of at least two of the uses within an authorized multiuse development of regional impact which was originally approved with three or more uses specified in s. 380.0651(3)(c), (d), (f), and (g) and residential use.

Section 16. Paragraph (k) of subsection (3) of section 380.0651, Florida Statutes, is redesignated as paragraph (l), and a new paragraph (k) is added to that subsection to read:

380.0651 Statewide guidelines and standards.--



- 1130 (3) The following statewide guidelines and standards shall be applied in the manner described in s. 380.06(2) to determine whether the following developments shall be required to undergo development-of-regional-impact review:
 - (k) Workforce housing. -- The applicable guidelines for residential development and the residential component for multiuse development shall be increased by 20 percent where the developer demonstrates that at least 15 percent of the residential dwelling units will be dedicated to workforce housing. For purposes of this subparagraph, the term "workforce housing" means housing that is affordable to a person who earns less than 150 percent of the area median income.

Section 17. Section 420.0004, Florida Statutes, is amended to read:

420.0004 Definitions. -- As used in this part, unless the context otherwise indicates:

- "Adjusted for family size" means adjusted in a manner which results in an income eligibility level which is lower for households with fewer than four people, or higher for households with more than four people, than the base income eligibility determined as provided in subsection (10) (9), subsection (11) (10), or subsection (15) (14), based upon a formula as established by the United States Department of Housing and Urban Development.
- "Adjusted gross income" means all wages, assets, regular cash or noncash contributions or gifts from persons outside the household, and such other resources and benefits as may be determined to be income by the United States Department of Housing and Urban Development, adjusted for family size, less deductions allowable under s. 62 of the Internal Revenue Code.

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- (3) "Affordable" means that monthly rents or monthly mortgage payments including taxes, insurance, and utilities do not exceed 30 percent of that amount which represents the percentage of the median adjusted gross annual income for the households as indicated in subsection (10) (9), subsection (11) (10), or subsection (15) (14).
- (4) "Corporation" means the Florida Housing Finance Corporation.
- (5) "Community-based organization" or "nonprofit organization" means a private corporation organized under chapter 617 to assist in the provision of housing and related services on a not-for-profit basis and which is acceptable to federal and state agencies and financial institutions as a sponsor of low-income housing.
- (6) "Department" means the Department of Community Affairs.
 - (7) "Elderly" describes persons 62 years of age or older.
- (8) "Extremely low income persons" means one or more natural persons or a family whose total annual household income does not exceed 30 percent of the median annual adjusted gross income for households within the state. The Florida Housing Finance Corporation may adjust this amount annually by rule to provide that in lower income counties extremely low income may exceed 30 percent of area median income and that in higher income counties extremely low income may be less than 30 percent of area median income.
- (9)(8) "Local public body" means any county, municipality, or other political subdivision, or any housing authority as provided by chapter 421, which is eligible to sponsor or develop housing for farmworkers and very-low-income and low-income persons within its jurisdiction.

(10) (9) "Low-income persons" means one or more natural persons or a family, the total annual adjusted gross household income of which does not exceed 80 percent of the median annual adjusted gross income for households within the state, or 80 percent of the median annual adjusted gross income for households within the metropolitan statistical area (MSA) or, if not within an MSA, within the county in which the person or family resides, whichever is greater.

(11) (10) "Moderate-income persons" means one or more natural persons or a family, the total annual adjusted gross household income of which is less than 120 percent of the median annual adjusted gross income for households within the state, or 120 percent of the median annual adjusted gross income for households within the metropolitan statistical area (MSA) or, if not within an MSA, within the county in which the person or family resides, whichever is greater.

(12)(11) "Student" means any person not living with his or her parent or guardian who is eligible to be claimed by his or her parent or guardian as a dependent under the federal income tax code and who is enrolled on at least a half-time basis in a secondary school, career center, community college, college, or university.

(13) (12) "Substandard" means:

- (a) Any unit lacking complete plumbing or sanitary facilities for the exclusive use of the occupants;
- (b) A unit which is in violation of one or more major sections of an applicable housing code and where such violation poses a serious threat to the health of the occupant; or
- (c) A unit that has been declared unfit for human habitation but that could be rehabilitated for less than 50 percent of the property value.

 $\underline{(14)}$ "Substantial rehabilitation" means repair or restoration of a dwelling unit where the value of such repair or restoration exceeds 40 percent of the value of the dwelling.

(15)(14) "Very-low-income persons" means one or more natural persons or a family, not including students, the total annual adjusted gross household income of which does not exceed 50 percent of the median annual adjusted gross income for households within the state, or 50 percent of the median annual adjusted gross income for households within the metropolitan statistical area (MSA) or, if not within an MSA, within the county in which the person or family resides, whichever is greater.

Section 18. <u>Section 420.37</u>, Florida Statutes, is repealed. Section 19. Subsection (18) of section 420.503, Florida Statutes, is amended to read:

420.503 Definitions. -- As used in this part, the term:

(18) (a) "Farmworker" means a laborer who is employed on a seasonal, temporary, or permanent basis in the planting, cultivating, harvesting, or processing of agricultural or aquacultural products and who derived at least 50 percent of her or his income in the immediately preceding 12 months from such employment.

(b) "Farmworker" also includes a person who has retired as a laborer due to age, disability, or illness. In order to be considered retired as a farmworker due to age under this part, a person must be 50 years of age or older and must have been employed for a minimum of 5 years as a farmworker before retirement. In order to be considered retired as a farmworker due to disability or illness, a person must:

 $\frac{1.(a)}{a}$ Establish medically that she or he is unable to be employed as a farmworker due to that disability or illness.

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2.(b) Establish that she or he was previously employed as a farmworker.

(c) Notwithstanding paragraphs (a) and (b), when corporation-administered funds are used in conjunction with United States Department of Agriculture Rural Development funds, the term "farmworker" may mean a laborer who meets, at a minimum, the definition of "domestic farm laborer" as found in 7 C.F.R. s. 3560.11, as amended. The corporation may establish additional criteria by rule.

Section 20. Section 420.5061, Florida Statutes, is amended to read:

420.5061 Transfer of agency assets and liabilities. -- Effective January 1, 1998, all assets and liabilities and rights and obligations, including any outstanding contractual obligations, of the agency shall be transferred to the corporation as legal successor in all respects to the agency. The corporation shall thereupon become obligated to the same extent as the agency under any existing agreements and be entitled to any rights and remedies previously afforded the agency by law or contract, including specifically the rights of the agency under chapter 201 and part VI of chapter 159. The corporation is a state agency for purposes of s. 159.807(4)(a). Effective January 1, 1998, all references under Florida law to the agency are deemed to mean the corporation. The corporation shall transfer to the General Revenue Fund an amount which otherwise would have been deducted as a service charge pursuant to s. 215.20(1) if the Florida Housing Finance Corporation Fund established by s. 420.508(5), the State Apartment Incentive Loan Fund established by s. 420.5087(7), the Florida Homeownership Assistance Fund established by s. $420.5088(4)\frac{(5)}{(5)}$, the HOME Investment

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Partnership Fund established by s. 420.5089(1), and the Housing Predevelopment Loan Fund established by s. 420.525(1) were each trust funds. For purposes of s. 112.313, the corporation is deemed to be a continuation of the agency, and the provisions thereof are deemed to apply as if the same entity remained in place. Any employees of the agency and agency board members covered by s. 112.313(9)(a)6. shall continue to be entitled to the exemption in that subparagraph, notwithstanding being hired by the corporation or appointed as board members of the corporation. Effective January 1, 1998, all state property in use by the agency shall be transferred to and become the property of the corporation.

Section 21. Subsections (22), (23), and (40) of section 420.507, Florida Statutes, are amended, and subsections (44), (45), and (46) are added to that section, to read:

420.507 Powers of the corporation.—The corporation shall have all the powers necessary or convenient to carry out and effectuate the purposes and provisions of this part, including the following powers which are in addition to all other powers granted by other provisions of this part:

- (22) To develop and administer the State Apartment Incentive Loan Program. In developing and administering that program, the corporation may:
- (a) Make first, second, and other subordinated mortgage loans including variable or fixed rate loans subject to contingent interest for all State Apartment Incentive Loans provided for in this chapter based upon available cash flow of the projects. The corporation shall make loans exceeding 25 percent of project cost available only to nonprofit organizations and public bodies which are able to secure grants, donations of land, or contributions from other sources and to

projects meeting the criteria of subparagraph 1. Mortgage loans shall be made available at the following rates of interest:

- 1. Zero to 3 percent interest for sponsors of projects that set aside at least maintain an 80 percent occupancy of their total units for residents qualifying as farmworkers as defined in this part s. 420.503(18), or commercial fishing workers as defined in this part s. 420.503(5), or the homeless as defined in s. 420.621(4) over the life of the loan.
- 2. The board may set the interest rate based on the prorata share of units set aside for homeless residents if the total of such units is less than 80 percent of the units in the borrower's project.
- 3. One to <u>t</u>Three to 9 percent interest for sponsors of projects targeted at populations other than farmworkers, commercial fishing workers, and the homeless.
- (b) The corporation may make loans exceeding 25 percent of project cost when the project serves extremely low income persons.
- (c) The corporation may forgive indebtedness for a share of the loan attributable to the units in a project reserved for extremely low income persons.
- $\underline{\text{(d)}}$ Geographically and demographically target the utilization of loans.
- (e) (c) Underwrite credit, and reject projects which do not meet the established standards of the corporation.
- $\underline{\text{(f)}}$ Negotiate with governing bodies within the state after a loan has been awarded to obtain local government contributions.
- $\underline{(g)}$ (e) Inspect any records of a sponsor at any time during the life of the loan or the agreed period for maintaining the provisions of s. 420.5087.

- (h)(f) Establish, by rule, the procedure for evaluating, scoring, and competitively ranking all applications based on the criteria set forth in s. 420.5087(6)(c); determining actual loan amounts; making and servicing loans; and exercising the powers authorized in this subsection.
- (i)(g) Establish a loan loss insurance reserve to be used to protect the outstanding program investment in case of a default, deed in lieu of foreclosure, or foreclosure of a program loan.
- (23) To develop and administer the Florida Homeownership Assistance Program. In developing and administering the program, the corporation may:
- (a)1. Make subordinated loans to eligible borrowers for down payments or closing costs related to the purchase of the borrower's primary residence.
- 2. Make permanent loans to eligible borrowers related to the purchase of the borrower's primary residence.
- 3. Make subordinated loans to nonprofit sponsors or developers of housing for <u>purchase of property</u>, <u>for</u> construction, <u>or for</u> financing of housing to be offered for sale to eligible borrowers as a primary residence at an affordable price.
- (b) Establish a loan loss insurance reserve to supplement existing sources of mortgage insurance with appropriated funds.
- (c) Geographically and demographically target the utilization of loans.
- (d) Defer repayment of loans for the term of the first mortgage.
- (e) Establish flexible terms for loans with an interest rate not to exceed 3 percent per annum and which are nonamortizing for the term of the first mortgage.

- (f) Require repayment of loans upon sale, transfer, refinancing, or rental of secured property, unless otherwise approved by the corporation.
- (g) Accelerate a loan for monetary default, for failure to provide the benefits of the loans to eligible borrowers, or for violation of any other restriction placed upon the loan.
- (h) Adopt rules for the program and exercise the powers authorized in this subsection.
- corporations for the purpose of taking title to and managing and disposing of property acquired by the corporation. Such subsidiary <u>business entities</u> corporations shall be public <u>business entities</u> corporations wholly owned by the corporation; shall be entitled to own, mortgage, and sell property on the same basis as the corporation; and shall be deemed <u>business</u> entities corporations primarily acting as <u>an agent agents</u> of the state, within the meaning of s. 768.28, on the same basis as the corporation. Any subsidiary <u>business entity</u> created by the corporation shall be subject to chapters 119, 120, and 286 to the same extent as the corporation. <u>The subsidiary business entities shall have authority to make rules necessary to conduct business and to carry out the purposes of this subsection.</u>
- (44) To adopt rules whereby the corporation may intervene, negotiate terms, or undertake other actions which the corporation deems necessary to further program goals or avoid default of a program loan. Such rules must consider fiscal program goals and the preservation or advancement of affordable housing for the state.
- (45) To establish by rule requirements for periodic reporting of data, including, but not limited to, financial data, housing market data, detailed economic and physical

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occupancy on multifamily projects, and demographic data on all housing financed through corporation programs and for participation in a housing locator system.

(46) In order to administer funds appropriated for disaster recovery and reconstruction following a declaration of emergency pursuant to s. 252.36, to create programs to repair, rehabilitate, and construct multifamily and single family dwellings. To administer this subsection, the corporation may adopt emergency rules pursuant to s. 120.54. The Legislature finds that emergency rules adopted pursuant to this subsection meet the health, safety, and welfare requirement of s. 120.54(4). The Legislature finds that such emergency rulemaking power is necessary for the preservation of the rights and welfare of the people in order to provide additional funds to assist those areas of the state that sustain housing damage due to the occurrence of a disaster, as defined in s. 252.34(1). Emergency rules adopted under this subsection are exempt from s. 120.54(4)(a) and (c).

Subsections (1), (3), (5), and (6) of section Section 22. 420.5087, Florida Statutes, are amended to read:

420.5087 State Apartment Incentive Loan Program. -- There is hereby created the State Apartment Incentive Loan Program for the purpose of providing first, second, or other subordinated mortgage loans or loan guarantees to sponsors, including forprofit, nonprofit, and public entities, to provide housing affordable to very-low-income persons.

Program funds shall be distributed over successive 3year periods in a manner that meets the need and demand for very-low-income housing throughout the state. That need and demand must be determined by using the most recent statewide low-income rental housing market studies available at the

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beginning of each 3-year period. However, at least 10 percent of the program funds distributed during a 3-year period must be allocated to each of the following categories of counties, as determined by using the population statistics published in the most recent edition of the Florida Statistical Abstract:

- (a) Counties that have a population of 825,000 or more. more than 500,000 people;
- (b) Counties that have a population of more than between 100,000 but less than 825,000. and 500,000 people; and
 - (c) Counties that have a population of 100,000 or less.

Any increase in funding required to reach the 10-percent minimum shall be taken from the county category that has the largest allocation. The corporation shall adopt rules which establish an equitable process for distributing any portion of the 10 percent of program funds allocated to the county categories specified in this subsection which remains unallocated at the end of a 3-year period. Counties that have a population of 100,000 or less shall be given preference under these rules.

(3) During the first 6 months of loan or loan guarantee availability, program funds shall be reserved for use by sponsors who provide the housing set-aside required in subsection (2) for the tenant groups designated in this subsection. The reservation of funds to each of these groups shall be determined using the most recent statewide very-low-income rental housing market study available at the time of publication of each notice of fund availability required by paragraph (6)(b). The reservation of funds within each notice of fund availability to the tenant groups in paragraphs (a), (b), and (d) may not be less than 10 percent of the funds available at that time. Any increase in funding required to reach the 10-

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percent minimum shall be taken from the tenant group that has the largest reservation. The reservation of funds within each notice of fund availability to the tenant group in paragraph (c) may not be less than 5 percent of the funds available at that time. The tenant groups are:

- (a) Commercial fishing workers and farmworkers;
- (b) Families;
- (c) Persons who are homeless; and
- Elderly persons. Ten percent of the amount reserved for the elderly shall be reserved to provide loans to sponsors of housing for the elderly for the purpose of making building preservation, health, or sanitation repairs or improvements which are required by federal, state, or local regulation or code, or lifesafety or security-related repairs or improvements to such housing. Such a loan may not exceed \$750,000 per housing community for the elderly. In order to receive the loan, the sponsor of the housing community must make a commitment to match at least 5 15 percent of the loan amount to pay the cost of such repair or improvement. The corporation shall establish the rate of interest on the loan, which may not exceed 3 percent, and the term of the loan, which may not exceed 15 years; however, if the lien of the corporation's encumbrance is subordinate to the lien of another mortgagee, then the term may be made coterminous with the longest term of the superior lien. The term of the loan shall be established on the basis of a credit analysis of the applicant. The corporation shall establish, by rule, the procedure and criteria for receiving, evaluating, and competitively ranking all applications for loans under this paragraph. A loan application must include evidence of the first mortgagee's having reviewed and approved the sponsor's intent to apply for a loan. A nonprofit organization or sponsor may not

use the proceeds of the loan to pay for administrative costs, routine maintenance, or new construction.

- (5) The amount of the mortgage provided under this program combined with any other mortgage in a superior position shall be less than the value of the project without the housing set-aside required by subsection (2). However, the corporation may waive this requirement for projects in rural areas or urban infill areas which have market rate rents that are less than the allowable rents pursuant to applicable state and federal guidelines, and for projects which reserve units for extremely low income persons. In no event shall the mortgage provided under this program combined with any other mortgage in a superior position exceed total project cost.
- (6) On all state apartment incentive loans, except loans made to housing communities for the elderly to provide for lifesafety, building preservation, health, sanitation, or security-related repairs or improvements, the following provisions shall apply:
- (a) The corporation shall establish two interest rates in accordance with s. 420.507(22)(a)1. and 3. $\frac{2}{3}$.
- (b) The corporation shall publish a notice of fund availability in a publication of general circulation throughout the state. Such notice shall be published at least 60 days prior to the application deadline and shall provide notice of the temporary reservations of funds established in subsection (3).
- (c) The corporation shall provide by rule for the establishment of a review committee composed of the department and corporation staff and shall establish by rule a scoring system for evaluation and competitive ranking of applications submitted in this program, including, but not limited to, the following criteria:

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- 1. Tenant income and demographic targeting objectives of the corporation.
- 2. Targeting objectives of the corporation which will ensure an equitable distribution of loans between rural and urban areas.
- 3. Sponsor's agreement to reserve the units for persons or families who have incomes below 50 percent of the state or local median income, whichever is higher, for a time period to exceed the minimum required by federal law or the provisions of this part.
 - 4. Sponsor's agreement to reserve more than:
- a. Twenty percent of the units in the project for persons or families who have incomes that do not exceed 50 percent of the state or local median income, whichever is higher; or
- b. Forty percent of the units in the project for persons or families who have incomes that do not exceed 60 percent of the state or local median income, whichever is higher, without requiring a greater amount of the loans as provided in this section.
 - 5. Provision for tenant counseling.
- 6. Sponsor's agreement to accept rental assistance certificates or vouchers as payment for rent; however, when certificates or vouchers are accepted as payment for rent on units set aside pursuant to subsection (2), the benefit must be divided between the corporation and the sponsor, as provided by corporation rule. for persons or persons with incomes under 50 percent of the state or local median income, whichever is higher, these units shall only be considered to satisfy the sponsor's agreement to serve persons or persons at or above 50 percent of state or local median income.

- 7. Projects requiring the least amount of a state apartment incentive loan compared to overall project cost except that the share of the loan attributable to units serving the extremely low income persons shall be excluded from this requirement.
 - 8. Local government contributions and local government comprehensive planning and activities that promote affordable housing.
 - 9. Project feasibility.

- 10. Economic viability of the project.
- 11. Commitment of first mortgage financing.
- 12. Sponsor's prior experience.
- 13. Sponsor's ability to proceed with construction.
- 14. Projects that directly implement or assist welfare-to-work transitioning.
- 15. Projects that reserve units for extremely-low-income persons.
 - (d) The corporation may reject any and all applications.
- (e) The corporation may approve and reject applications for the purpose of achieving geographic targeting.
- (f) The review committee established by corporation rule pursuant to this subsection shall make recommendations to the board of directors of the corporation regarding program participation under the State Apartment Incentive Loan Program. The corporation board shall make the final ranking and the decisions regarding which applicants shall become program participants based on the scores received in the competitive ranking, further review of applications, and the recommendations of the review committee. The corporation board shall approve or reject applications for loans and shall determine the tentative loan amount available to each applicant selected for

participation in the program. The actual loan amount shall be determined pursuant to rule adopted pursuant to s. $420.507(22)(h)\frac{(f)}{(f)}$.

- (g) The loan term shall be for a period of not more than 15 years; however, if both a program loan and federal low-income housing tax credits are to be used to assist a project, the corporation may set the loan term for a period commensurate with the investment requirements associated with the tax credit syndication. The term of the loan may also exceed 15 years if necessary to conform to requirements of the Federal National Mortgage Association. The corporation may renegotiate and extend the loan in order to extend the availability of housing for the targeted population. The term of a loan may not extend beyond the period for which the sponsor agrees to provide the housing set-aside required by subsection (2).
- (h) The loan shall be subject to sale, transfer, or refinancing. The sale, transfer, or refinancing of the loan shall be consistent with fiscal program goals and the preservation or advancement of affordable housing for the state. However, all requirements and conditions of the loan shall remain following sale, transfer, or refinancing.
- (i) The discrimination provisions of s. 420.516 shall apply to all loans.
- (j) The corporation may require units dedicated for the elderly.
- (k) Rent controls shall not be allowed on any project except as required in conjunction with the issuance of tax-exempt bonds or federal low-income housing tax credits, and except when sponsor has committed to set aside units for extremely-low-income persons, in which case rents shall be

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restricted at the level applicable for federal low-income tax credits.

- (1) The proceeds of all loans shall be used for new construction or substantial rehabilitation which creates affordable, safe, and sanitary housing units.
- Sponsors shall annually certify the adjusted gross income of all persons or families qualified under subsection (2) at the time of initial occupancy, who are residing in a project funded by this program. All persons or families qualified under subsection (2) may continue to qualify under subsection (2) in a project funded by this program if the adjusted gross income of those persons or families at the time of annual recertification meets the requirements established in s. 142(d)(3)(B) of the Internal Revenue Code of 1986, as amended. If the annual recertification of persons or families qualifying under subsection (2) results in noncompliance with income occupancy requirements, the next available unit must be rented to a person or family qualifying under subsection (2) in order to ensure continuing compliance of the project. The corporation may waive the annual recertification if 100 percent of the units are set aside as affordable.
- (n) Upon submission and approval of a marketing plan which demonstrates a good faith effort of a sponsor to rent a unit or units to persons or families reserved under subsection (3) and qualified under subsection (2), the sponsor may rent such unit or units to any person or family qualified under subsection (2) notwithstanding the reservation.
- (o) Sponsors may participate in federal mortgage insurance programs and must abide by the requirements of those programs. If a conflict occurs between the requirements of federal mortgage insurance programs and the requirements of this

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section, the requirements of federal mortgage insurance programs shall take precedence.

Section 23. Section 420.5088, Florida Statutes, is amended

420.5088 Florida Homeownership Assistance Program. -- There is created the Florida Homeownership Assistance Program for the purpose of assisting low-income and moderate-income persons in purchasing a home as their primary residence by reducing the cost of the home with below-market construction financing, by reducing the amount of down payment and closing costs paid by the borrower to a maximum of 5 percent of the purchase price, or by reducing the monthly payment to an affordable amount for the purchaser. Loans shall be made available at an interest rate that does not exceed 3 percent. The balance of any loan is due at closing if the property is sold, refinanced, rented, or transferred, unless otherwise approved by the corporation.

- (1) For loans made available pursuant to s. 420.507(23)(a)1. or 2.:
- The corporation may underwrite and make those mortgage loans through the program to persons or families who have incomes that do not exceed 120 80 percent of the state or local median income, whichever is greater, adjusted for family size.
- (b) Loans shall be made available for the term of the first mortgage.
- (c) Loans may not exceed are limited to the lesser of 35 25 percent of the purchase price of the home or the amount necessary to enable the purchaser to meet credit underwriting criteria.
 - (2) For loans made pursuant to s. 420.507(23)(a)3.:

- (a) Availability is limited to nonprofit sponsors or developers who are selected for program participation pursuant to this subsection.
- (b) Preference must be given to community development corporations as defined in s. 290.033 and to community-based organizations as defined in s. 420.503.
- (c) Priority must be given to projects that have received state assistance in funding project predevelopment costs.
- (d) The benefits of making such loans shall be contractually provided to the persons or families purchasing homes financed under this subsection.
- (e) At least 30 percent of the units in a project financed pursuant to this subsection must be sold to persons or families who have incomes that do not exceed 80 percent of the state or local median income, whichever amount is greater, adjusted for family size; and at least another 30 percent of the units in a project financed pursuant to this subsection must be sold to persons or families who have incomes that do not exceed 65 50 percent of the state or local median income, whichever amount is greater, adjusted for family size.
- (f) The maximum loan amount may not exceed 33 percent of the total project cost.
- (g) A person who purchases a home in a project financed under this subsection is eligible for a loan authorized by s. 420.507(23)(a)1. or 2. in an aggregate amount not exceeding the construction loan made pursuant to this subsection. The home purchaser must meet all the requirements for loan recipients established pursuant to the applicable loan program.
- (h) The corporation shall provide, by rule, for the establishment of a review committee composed of corporation staff and shall establish, by rule, a scoring system for

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evaluating and ranking applications submitted for construction loans under this subsection, including, but not limited to, the following criteria:

- 1. The affordability of the housing proposed to be built.
- 2. The direct benefits of the assistance to the persons who will reside in the proposed housing.
- 3. The demonstrated capacity of the applicant to carry out the proposal, including the experience of the development team.
 - 4. The economic feasibility of the proposal.
- 5. The extent to which the applicant demonstrates potential cost savings by combining the benefits of different governmental programs and private initiatives, including the local government contributions and local government comprehensive planning and activities that promote affordable housing.
- 6. The use of the least amount of program loan funds compared to overall project cost.
 - 7. The provision of homeownership counseling.
- 8. The applicant's agreement to exceed the requirements of paragraph (e).
- 9. The commitment of first mortgage financing for the balance of the construction loan and for the permanent loans to the purchasers of the housing.
 - 10. The applicant's ability to proceed with construction.
- 11. The targeting objectives of the corporation which will ensure an equitable distribution of loans between rural and urban areas.
- 12. The extent to which the proposal will further the purposes of this program.
 - (i) The corporation may reject any and all applications.

- (j) The review committee established by corporation rule pursuant to this subsection shall make recommendations to the corporation board regarding program participation under this subsection. The corporation board shall make the final ranking for participation based on the scores received in the ranking, further review of the applications, and the recommendations of the review committee. The corporation board shall approve or reject applicants for loans and shall determine the tentative loan amount available to each program participant. The final loan amount shall be determined pursuant to rule adopted under s. 420.507(23)(h).
- (3) The corporation shall publish a notice of fund availability in a publication of general circulation throughout the state at least 60 days prior to the anticipated availability of funds.
 - (4) During the first 9 months of fund availability:
- (a) Sixty percent of the program funds shall be reserved for use by borrowers pursuant to s. 420.507(23)(a)1.;
- (b) Twenty percent of the program funds shall be reserved for use by borrowers pursuant to s. 420.507(23)(a)2.; and
- (c) Twenty percent of the program funds shall be reserved for use by borrowers pursuant to s. 420.507(23)(a)3.

If the application of these percentages would cause the reservation of program funds under paragraph (a) to be less than \$1 million, the reservation for paragraph (a) shall be increased to \$1 million or all available funds, whichever amount is less, with the increase to be accomplished by reducing the reservation for paragraph (b) and, if necessary, paragraph (c).

 $\underline{(4)}$ (5) There is authorized to be established by the corporation with a qualified public depository meeting the

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requirements of chapter 280 the Florida Homeownership Assistance Fund to be administered by the corporation according to the provisions of this program. Any amounts held in the Florida Homeownership Assistance Trust Fund for such purposes as of January 1, 1998, must be transferred to the corporation for deposit in the Florida Homeownership Assistance Fund, whereupon the Florida Homeownership Assistance Trust Fund must be closed. There shall be deposited in the fund moneys from the State Housing Trust Fund created by s. 420.0005, or moneys received from any other source, for the purpose of this program and all proceeds derived from the use of such moneys. In addition, all unencumbered funds, loan repayments, proceeds from the sale of any property, and any other proceeds that would otherwise accrue pursuant to the activities of the programs described in this section shall be transferred to this fund. In addition, all loan repayments, proceeds from the sale of any property, and any other proceeds that would otherwise accrue pursuant to the activities conducted under the provisions of the Florida Homeownership Assistance Program shall be deposited in the fund and shall not revert to the General Revenue Fund. Expenditures from the Florida Homeownership Assistance Fund shall not be required to be included in the corporation's budget request or be subject to appropriation by the Legislature.

(5)(6) No more than one-fifth of the funds available in the Florida Homeownership Assistance Fund may be made available to provide loan loss insurance reserve funds to facilitate homeownership for eligible persons.

Section 24. Section 420.5095, Florida Statutes, is created to read:

420.5095 Community Workforce Housing Innovation Program. --

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- (1) The Community Workforce Housing Innovation Program is created for the purpose of providing regulatory incentives and state and local funds to promote local public-private partnerships and leverage government and private resources to provide affordable rental and home ownership community workforce housing for essential services personnel with medium incomes in high-cost and high-growth counties in this state.
- (2) Subject to the availability of funds appropriated by the Legislature to fund the Community Workforce Housing

 Innovation Program, the corporation shall have the authority to provide Community Workforce Housing Innovation Program loans, which may be forgivable, to an applicant for construction or rehabilitation of rental or home ownership workforce housing in targeted high-cost and high-growth counties, areas of critical state concern, or areas designated as an area of critical state concern for at least 20 consecutive years prior to removal of the designation. The corporation shall establish a funding process and selection criteria by rule or request for proposals to distribute annually appropriated funds under this section.

 Funding may be used with other corporation and private-sector resources.
- (3) The corporation shall provide incentives for local governments in these counties to use local affordable housing funds, such as those from the State Housing Initiatives

 Partnership Program to assist in meeting the affordable housing needs of persons eligible under this program.
- (4) The Community Workforce Housing Innovation Program projects shall target:
- (a) "High-cost counties," defined as those counties in which the median sales price of a single-family home using the most recent county level statistics is above the state median

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sales price of a single-family home, areas of critical state concern designated under s. 380.05, Florida Statutes, for which the Legislature has declared its intent to provide affordable housing, and areas designated as an area of critical state concern for at least 20 consecutive years prior to removal of the designation. The corporation shall develop the list of high-cost counties on an annual basis.

- (b) "High-growth counties," defined as those counties that demonstrate significantly high rates of growth in K 12 public school students and a substantial number of open teaching positions currently and projected for the next school year. To qualify under these criteria of high-growth and need to fill public school teaching positions, a county's school district must have been in the top 10 school districts in the state for the fastest student population growth as a percentage rate of increase for the previous five years, as defined by the Department of Education. Counties whose school districts have the greatest number of teaching position vacancies shall be prioritized.
- (c) The corporation shall seek to achieve a 70 percent high-cost, 30 percent high-growth ratio in its annual funding of projects.
- (d) Public-private partnerships, defined to include substantial involvement of at least one county, municipality, or public sector entity, such as school districts, special districts, or other units of local government in which the project is to be located, and at least one private not-for-profit or for-profit project partner. Partnerships are encouraged to include one or more private sector business or charitable entities.

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- (e) Workforce housing, defined as housing affordable to natural persons or families whose total annual household income does not exceed 150 percent of the area median income, adjusted for household size, in prioritized areas included in this subsection, or a higher area median income, adjusted for household size, in areas of critical state concern or in areas designated as an area of critical state concern for at least 20 consecutive years prior to removal of the designation.
- (f) Essential services personnel in need of affordable housing who are employed in areas in which they are considered essential services personnel, including but not limited to teachers and educators, police and fire personnel, skilled construction trades personnel and health care personnel, and in other job categories in which the personnel are defined as essential services personnel, as locally defined by each county and eligible municipality within its local housing assistance plan pursuant to 420.9075.
- (g) Innovative projects that include new construction or rehabilitation of existing housing, mixed-income housing, or commercial and housing mixed-use elements.
- (5) The Community Workforce Housing Innovation Program shall supplement and not supplant the existing affordable housing programs funded under chapter 420, Florida Statutes.
- (6) On an annual basis, the corporation shall review the success of the Community Workforce Housing Innovation Program to ascertain whether the program is meeting the housing needs of high-cost and high-growth counties. The corporation shall submit any recommendations for strengthening the program to the Governor, the Speaker of the House of Representatives, and the President of the Senate within two months after the end of its fiscal year.

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- (7) The corporation shall review ways to improve public and private sector incentives and barriers to affordable and community workforce housing and make any recommendations necessary to improve these incentives in a report to the Governor, the Speaker of the House of Representatives, and the President of the Senate within two months after the end of its fiscal year. The corporation may request the assistance of the Department of Community Affairs or the Shimberg Center for Affordable Housing.
- (8) (a) Projects approved or funded by the Community
 Workforce Housing Innovation Program as Community Workforce
 Housing Innovation Program projects shall be eligible for the
 following workforce housing incentives to promote the financial
 viability, successful development, and ongoing maintenance of
 these housing developments:
- 1. The processing of approvals of development orders or development permits, as defined in s. 163.3164(7) and (8), Florida Statutes, for affordable housing projects shall be expedited to a greater degree than other projects.
- 2. Impact fees shall be reduced by 50 percent or may be waived entirely by the local governments, or applicants shall be provided with an alternative method of fee payment by the local government in which the proposed project is located.
- 3. Increased density levels of up to 16 units or higher density per acre shall be allowed, except in coastal high-hazard areas, if approved by the local government, for community workforce housing.
- 4. The infrastructure capacity in the local comprehensive plan for affordable housing shall be reserved for these communities.

- 1927 5. Additional affordable residential units in residential 1928 zoning districts shall be allowed. 1929 6. Open space and setback requirements for affordable 1930 housing shall be reduced by 50 percent. 1931 7. Zero-lot-line configurations shall be allowed. 1932 8. Traffic concurrency requirements shall be modified or reduced by up to 25 percent. 1933 1934 9. Local transportation infrastructure funding shall be considered eligible for prioritization from metropolitan 1935 1936 planning organizations. 1937 (b) The regulatory incentives for approved Community 1938 Workforce Housing Innovation Program projects shall be 1939 considered acceptable by the respective local government 1940 maintaining jurisdiction over the site of the project, if: 1941 1. The applicant receives a letter of support from the 1942 local government for the project application submitted to the 1943 corporation; or 1944 2. . Within 60 days after receipt of the applicant's plan by the local government, a vote of "no objection" regarding the 1945 1946 project is taken by that body. 1947 During the 60 day period, the local government and project 1948 applicant may agree to modify the project incentives and size of 1949 the development with approval from the corporation and still be 1950 1951 eligible for project funding. However, if that local government 1952 entity votes not to accept the Community Workforce Housing 1953 Innovation Program project in its county, the corporation shall
 - (9) All eligible applications shall:
 - (a) Set aside at least 80 percent of the units for workforce housing;

remove the application from the project approval list.

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- (b) Set aside at least 50 percent of the units as prioritized for eligible persons who are employed as essential services personnel. (c) For rental projects, rents for all workforce housing
- serving those with incomes up to 120 percent of area median income shall be restricted at the appropriate income level using the restricted rents for the federal low-income housing tax credit program; and for workforce housing units up to 150 percent of area median income, rents shall be restricted to those established by the corporation, not to exceed 40 percent of the maximum household income adjusted to unit size;
- (d) For home ownership, limit the sales price of a detached, townhome or condominium unit to not more than the median sales price for that type of unit in that county and require that all eligible purchasers of home ownership units occupy the home as their primary residence;
- (e) Demonstrate that the program applicant consists of a public-private partnership of at least one local government or special district public entity and one private not-for-profit or for-profit partner;
- (f) Demonstrate how the applicant will use the regulatory incentives outlined in subsection (8) and include, if available, any letters of support for the incentives referenced in (8)(b) 1. from the local jurisdiction in which the proposed project is located;
- (g) Demonstrate that the applicant possesses title to or site control of land and evidences availability of required infrastructure.
- (h) Provide any research or facts available supporting the demand and need for rental or home ownership workforce housing

for qualified workforce residents in the county in which the
project is proposed;

(i) Have grants, donations of land, or contributions from the public-private partnership or other sources collectively totaling at least 15 percent of the total development cost. Such grants, donations of land, or contributions must only be evidenced by a letter of commitment at the time of application;

(i) Demonstrate accessibility to commercial businesses,

- services, and employment opportunities needed to serve the needs
 of the residents or include a viable plan to provide
 transportation access to those commercial businesses, services,
 and jobs;

 (k) Demonstrate a marketing and sales plan to ensure that
- residents fit the income requirements and workforce employment demand for essential services, as well as alternative strategies to sell or lease units to other qualified individuals if essential services personnel are not immediately available or qualified for the units;
 - (1) Provide a development cost pro forma for the project;
- (m) Demonstrate the applicant's affordable housing development and management experience; and
- (n) Demonstrate the long-term affordability of the rental or homeownership units.
- (10)(a) The corporation shall establish a review committee and shall establish a scoring system for evaluation and competitive ranking of applications submitted to the program.

 The ranking shall ensure an opportunity for a greater number of high-cost, high-growth counties to receive project funding.
- (b) The corporation shall award loans with interest rates set at 1%, which may be forgivable if the project continues to meet the rental or ownership criteria outlined in s.



420.5095(4). The corporation shall develop rules and guidelines to set the terms of forgivability.

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(11) The corporation may use a maximum of two percent of the annual appropriation per state fiscal year for administration and compliance monitoring.

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(12) The corporation shall develop and implement within the Community Workforce Housing Innovation Program a down payment assistance program .

increasing the development of innovative affordable home

other charitable housing organizations, Public Housing

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ownership projects serving very low, low, and moderate income residents in Florida, which may including expansion of support for non-profit home builders, such as Habitat for Humanity and

(13) (a) The corporation shall develop recommendations for

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Authorities, and for profit housing developers. Recommendations shall assess the value of public-private partnerships, increased

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local and state funding for non-profit housing organizations,

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and the possible conversion of existing affordable multifamily rental apartments to affordable home ownership units for

projects in high-cost counties and counties with areas

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designated as areas of critical state concern. Recommendations

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shall examine how to guarantee long term affordability for home

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ownership. The corporation may request the assistance of the Affordable Housing Study Commission in these efforts.

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Section 25. Subsection (2) of section 420.9072, Florida Statutes, is amended to read:

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420.9072 State Housing Initiatives Partnership Program.—
The State Housing Initiatives Partnership Program is created for the purpose of providing funds to counties and eligible municipalities as an incentive for the creation of local housing partnerships, to expand production of and preserve affordable

housing, to further the housing element of the local government comprehensive plan specific to affordable housing, and to increase housing-related employment.

- (2)(a) To be eligible to receive funds under the program, a county or eligible municipality must:
- 1. Submit to the corporation its local housing assistance plan describing the local housing assistance strategies established pursuant to s. 420.9075;
- 2. Within 12 months after adopting the local housing assistance plan, amend the plan to incorporate the local housing incentive strategies defined in s. 420.9071(16) and described in s. 420.9076; and
- Within 24 months after adopting the amended local housing assistance plan to incorporate the local housing incentive strategies, amend its land development regulations or establish local policies and procedures, as necessary, to implement the local housing incentive strategies adopted by the local governing body. A county or an eligible municipality that has adopted a housing incentive strategy pursuant to s. 420.9076 before the effective date of this act shall review the status of implementation of the plan according to its adopted schedule for implementation and report its findings in the annual report required by s. $420.9075(10) \frac{(9)}{(9)}$. If as a result of the review, a county or an eligible municipality determines that the implementation is complete and in accordance with its schedule, no further action is necessary. If a county or an eligible municipality determines that implementation according to its schedule is not complete, it must amend its land development regulations or establish local policies and procedures, as necessary, to implement the housing incentive plan within 12 months after the effective date of this act, or if extenuating

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circumstances prevent implementation within 12 months, pursuant to s. 420.9075(13)(12), enter into an extension agreement with the corporation.

- A county or an eligible municipality seeking approval (b) to receive its share of the local housing distribution must adopt an ordinance containing the following provisions:
- 1. Creation of a local housing assistance trust fund as described in s. $420.9075(6)\frac{(5)}{(5)}$.
- Adoption by resolution of a local housing assistance plan as defined in s. 420.9071(14) to be implemented through a local housing partnership as defined in s. 420.9071(18).
- Designation of the responsibility for the administration of the local housing assistance plan. Such ordinance may also provide for the contracting of all or part of the administrative or other functions of the program to a third person or entity.
- Creation of the affordable housing advisory committee as provided in s. 420.9076.

The ordinance must not take effect until at least 30 days after the date of formal adoption. Ordinances in effect prior to the effective date of amendments to this section shall be amended as needed to conform to new provisions.

Section 26. Subsection (3) is added to section 420.9075, Florida Statutes, and paragraphs (a) and (c) of subsection (4) of the section are amended to read:

420.9075 Local housing assistance plans; partnerships.--

(3) (a) Each local housing assistance plan shall include a definition of essential service personnel for the county or eligible municipality, including but not limited to teachers and 2111 educators, police and fire personnel, health care personnel, 2112 skilled building trades personnel and other job categories.

- (b) Each county and each eligible municipality is encouraged to develop a strategy within its local housing assistance plan that emphasizes the recruitment and retention of essential service personnel and persons skilled in the building trades. The local government is encouraged to involve public and private sector employers. Compliance with the eligibility criteria established under this strategy shall be verified the county or eligible municipality.
- (4) The following criteria apply to awards made to eligible sponsors or eligible persons for the purpose of providing eligible housing:
- (a) At least 65 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for home ownership for eligible persons, with an annual goal of at least one-third of those funds going to home ownership for very-low-income persons.

If both an award under the local housing assistance plan and federal low-income housing tax credits are used to assist a project and there is a conflict between the criteria prescribed in this subsection and the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, the county or eligible municipality may resolve the conflict by giving precedence to the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, in lieu of following the criteria prescribed in this subsection with the exception of paragraphs (a) and (d) of this subsection.



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- (4)The following criteria apply to awards made to eligible sponsors or eligible persons for the purpose of providing eligible housing:
- (a) At least 65 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for home ownership for eligible persons.
- (b) At least 75 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for construction, rehabilitation, or emergency repair of affordable, eligible housing.
- (c) The sales price or value of new or existing eligible housing may not exceed 90 percent of the average area purchase price in the statistical area in which the eligible housing is located. Such average area purchase price may be that calculated for any 12-month period beginning not earlier than the fourth calendar year prior to the year in which the award occurs.
- (d) 1. All units constructed, rehabilitated, or otherwise assisted with the funds provided from the local housing assistance trust fund must be occupied by very-low-income persons, low-income persons, and moderate-income persons.
- At least 30 percent of the funds deposited into the local housing assistance trust fund must be reserved for awards to very-low-income persons or eligible sponsors who will serve very-low-income persons and at least an additional 30 percent of the funds deposited into the local housing assistance trust fund must be reserved for awards to low-income persons or eligible sponsors who will serve low-income persons. This subparagraph does not apply to a county or an eligible municipality that includes, or has included within the previous 5 years, an area of critical state concern designated or ratified by the

Amendment No.

Legislature for which the Legislature has declared its intent to provide affordable housing. The exemption created by this act expires on July 1, 2008.

- (e) Loans shall be provided for periods not exceeding 30 years, except for deferred payment loans or loans that extend beyond 30 years which continue to serve eligible persons.
- (f) Loans or grants for eligible rental housing constructed, rehabilitated, or otherwise assisted from the local housing assistance trust fund must be subject to recapture requirements as provided by the county or eligible municipality in its local housing assistance plan unless reserved for eligible persons for 15 years or the term of the assistance, whichever period is longer. Eligible sponsors that offer rental housing for sale before 15 years or that have remaining mortgages funded under this program must give a first right of refusal to eligible nonprofit organizations for purchase at the current market value for continued occupancy by eligible persons.
- (g) Loans or grants for eligible owner-occupied housing constructed, rehabilitated, or otherwise assisted from proceeds provided from the local housing assistance trust fund shall be subject to recapture requirements as provided by the county or eligible municipality in its local housing assistance plan.
- (h) The total amount of monthly mortgage payments or the amount of monthly rent charged by the eligible sponsor or her or his designee must be made affordable.
- (i) The maximum sales price or value per unit and the maximum award per unit for eligible housing benefiting from awards made pursuant to this section must be established in the local housing assistance plan.

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.



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- (†) The benefit of assistance provided through the State Housing Initiatives Partnership Program must accrue to eligible persons occupying eligible housing. This provision shall not be construed to prohibit use of the local housing distribution funds for a mixed income rental development.
- Funds from the local housing distribution not used to meet the criteria established in paragraph (a) or paragraph (b) or not used for the administration of a local housing assistance plan must be used for housing production and finance activities, including, but not limited to, financing the purchase of existing units, providing rental housing, and providing home ownership training to prospective home buyers and owners of homes assisted through the local housing assistance plan. Notwithstanding the provisions of paragraphs (a) and (b), program income as defined in s. 420.9071(24) may also be used to fund activities described in this paragraph.

If both an award under the local housing assistance plan and federal low-income housing tax credits are used to assist a project and there is a conflict between the criteria prescribed in this subsection and the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, the county or eligible municipality may resolve the conflict by giving precedence to the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, in lieu of following the criteria prescribed in this subsection with the exception of paragraphs (a) and (d) of this subsection.

The sales price or value of new or existing eligible housing may not exceed 90 percent of the average area purchase price in the statistical area in which the eligible housing is located. Such average area purchase price may be that calculated for any 12-month period beginning not earlier than the fourth calendar year prior to the year in which the award occurs or as otherwise established by the United States Department of th Treasury.

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Section 27. Subsection (6) of section 420.9076, Florida Statutes, is amended to read:

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420.9076 Adoption of affordable housing incentive strategies; committees.--

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(6) Within 90 days after the date of receipt of the local housing incentive strategies recommendations from the advisory committee, the governing body of the appointing local government shall adopt an amendment to its local housing assistance plan to incorporate the local housing incentive strategies it will implement within its jurisdiction. The amendment must include, at a minimum, the local housing incentive strategies specified

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as defined in paragraphs (4)(a)-(j) s. 420.9071(16). Section 28. Subsection (2) of section 420.9079, Florida

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420.9079 Local Government Housing Trust Fund.--

Statutes, is amended to read:

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2252 (2) The corporation shall administer the fund exclusively 2253 for the purpose of implementing the programs described in ss.

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420.907 - 420.9078 and this section. With the exception of

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monitoring the activities of counties and eligible municipalities to determine local compliance with program

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requirements, the corporation shall not receive appropriations

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from the fund for administrative or personnel costs. For the

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purpose of implementing the compliance monitoring provisions of

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s. $420.9075\underline{(9)}\underline{(8)}$, the corporation may request a maximum of <u>one-quarter of 1 percent of the annual appropriation \$200,000</u> per

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state fiscal year. When such funding is appropriated, the

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corporation shall deduct the amount appropriated prior to calculating the local housing distribution pursuant to ss. 420.9072 and 420.9073.

Section 29. Paragraph (c) of subsection (1) and paragraph (e) of subsection (2) of section 624.5105, Florida Statutes, are amended to read:

624.5105 Community contribution tax credit; authorization; limitations; eligibility and application requirements; administration; definitions; expiration. --

- AUTHORIZATION TO GRANT TAX CREDITS; LIMITATIONS. --
- The total amount of tax credit which may be granted (C) for all programs approved under this section and ss. 212.08(5)(q) and 220.183 is \$10 \$12 million annually for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) and \$3 million annually for all other projects.
 - ELIGIBILITY REQUIREMENTS. --(2)
- (e) 1. For the first 6 months of the fiscal year, the Office of Tourism, Trade, and Economic Development shall reserve 80 percent of the first \$10 million in available annual tax credits, and 70 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible sponsors for projects that provide homeownership opportunities for lowincome or very low income households as defined in s. 420.9071(19) and (28). If any such reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low-income or very lowincome households.

Amendment No. 2. For the first 6 months of the fiscal year, the office shall reserve 20 percent of the first \$10 million in available annual tax credits, and 30 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible sponsors for projects other than those that provide homeownership opportunities for low income or very low income households as defined in s. 420.9071(19) and (28). If any reserved annual tax credits remain after the first 6 months of the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for projects that provide homeownership opportunities for low-income or very low-income households. 1.3. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that

fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available annual tax credits available for those projects reserved under subparagraph 1., the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis for any subsequent eligible applications received before the end of the first-6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership opportunities for low-income or very-low-income persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under subparagraph 1., the office shall grant the tax credits for those the applications as follows:

a. If tax credit applications submitted for approved projects of an eligible sponsor do not exceed \$200,000 in total,

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.

2324 325 the credits shall be granted in full if the tax credit applications are approved, subject to subparagraph 1.

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If tax credit applications submitted for approved projects of an eligible sponsor exceed \$200,000 in total, the amount of tax credits granted under sub-subparagraph a. shall be subtracted from the amount of available tax credits under subparagraph 1., and the remaining credits shall be granted to each approved tax credit application on a pro rata basis.

c. If, after the first 6 months of the fiscal year, additional credits become available under subparagraph 2., the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first-come, first-served basis.

2.4. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for lowincome or very-low-income persons as defined in s. 420.9071(19) and (28) are received for less than the available annual tax credits available for those projects reserved under subparagraph 2., the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, firstserved basis for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities low-income or very-lowincome persons as defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects reserved under subparagraph 2., the

office shall grant the tax credits for those the applications on a pro rata basis. If, after the first 6 months of the fiscal year, additional credits become available under subparagraph 1., the office shall grant the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state fiscal year on a first come, first served basis.

Section 30. Paragraph (b) of subsection (9) of section 1001.42, Florida Statutes, is amended to read:

1001.42 Powers and duties of district school board.--The district school board, acting as a board, shall exercise all powers and perform all duties listed below:

- (9) SCHOOL PLANT. -- Approve plans for locating, planning, constructing, sanitating, insuring, maintaining, protecting, and condemning school property as prescribed in chapter 1013 and as follows:
 - (b) Sites, buildings, and equipment. --
- 1. Select and purchase school sites, playgrounds, and recreational areas located at centers at which schools are to be constructed, of adequate size to meet the needs of projected students to be accommodated.
- 2. Approve the proposed purchase of any site, playground, or recreational area for which district funds are to be used.
 - 3. Expand existing sites.
 - 4. Rent buildings when necessary.
- 5. Enter into leases or lease-purchase arrangements, in accordance with the requirements and conditions provided in s. 1013.15(2), with private individuals or corporations for the rental of necessary grounds and educational facilities for school purposes or of educational facilities to be erected for

Amendment No.

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school purposes. Current or other funds authorized by law may be used to make payments under a lease-purchase agreement. Notwithstanding any other statutes, if the rental is to be paid from funds received from ad valorem taxation and the agreement is for a period greater than 12 months, an approving referendum must be held. The provisions of such contracts, including building plans, shall be subject to approval by the Department of Education, and no such contract shall be entered into without such approval. As used in this section, "educational facilities" means the buildings and equipment that are built, installed, or established to serve educational purposes and that may lawfully be used. The State Board of Education may adopt such rules as are necessary to implement these provisions.

- Provide for the proper supervision of construction.
- Make or contract for additions, alterations, and repairs on buildings and other school properties.
- 8. Ensure that all plans and specifications for buildings provide adequately for the safety and well-being of students, as well as for economy of construction.
- 9. Provide affordable housing for teachers and other instructional personnel independently or in conjunction with other agencies as described in s. 1001.43(5).
- Section 31. Subsection (6) of section 1013.01, Florida Statutes, is amended to read:
- 1013.01 Definitions. -- The following terms shall be defined as follows for the purpose of this chapter:
- (6) "Educational facilities" means the buildings and equipment, structures, and special educational use areas that are built, installed, or established to serve primarily the educational purposes and secondarily the social and recreational purposes of the community and which may lawfully be used as

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.

2417 authorized by the Florida Statutes and approved by boards. 2418 Affordable and workforce housing for teacher and school personnel also qualifies as educational facilities if approved 2419 2420 by the board. 2421 Section 32. Subsection (5) is added to section 1013.15, 2422 Florida Statutes, to read: 2423 1013.15 Lease, rental, and lease-purchase of educational 2424 facilities and sites .--2425 (5) A board may rent or lease existing buildings, land or space within existing buildings, originally constructed or used 2426 2427 for purposes other than education, for conversion to use as 2428 affordable and workforce housing, as defined in s. 420.0004 and 420.5095, for school and instructional personnel. 2429 2430 Section 33. The sum of \$20 million is appropriated from 2431 the State Housing Trust Fund to the Florida Housing Finance Corporation for the 2006-2007 fiscal year to provide funds to 2432 teachers eligible for affordable housing pursuant to s. 2433 420.5088, Florida Statutes, and to assist in teacher retention 2434 2435 and recruitment as a response to the state's teacher shortage. 2436 Section 34. The sum of \$32 million is appropriated from 2437 the Local Government Housing Trust Fund to the Florida Housing 2438 Finance Corporation for the 2006-2007 fiscal year to assist in 2439 production of housing units for extremely low income persons. 2440 Section 35. Except as otherwise expressly provided in this 2441 act, this act shall take effect July 1, 2006. 2442 2443 ======== T I T L E A M E N D M E N T =========== 2444 2445 Remove the entire title and insert: 2446

An act relating to affordable housing; creating s. 125.379, F.S.; providing for disposition of county

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property for affordable housing; amending s. 163.31771, F.S.; conforming cross-references; amending s. 163.3187, F.S.; revising a limitation relating to small scale comprehensive plan amendments involving the construction of affordable housing units; creating s. 166.0451, F.S.; providing for disposition of municipal property for affordable housing; amending s. 189.4155, F.S.; authorizing independent special districts to provide for employee housing assistance; amending s. 191.006, F.S.; authorizing an independent special fire control district to provide housing or housing assistance for its employed personnel; amending s. 193.017, F.S.; authorizing the Florida Housing Finance Corporation and the Department of Revenue to annually set the cap rate used for assessing just valuation of affordable housing properties; amending s. 196.1978, F.S.; specifying what constitutes a nonprofit entity for purposes of affordable housing property tax exemption; conforming cross-references; creating s. 196.1980, F.S.; creating the Manny Diaz Affordable Housing Property Tax Relief Initiative; providing criteria for assessing just valuation of affordable housing properties serving persons of low, moderate, and very low incomes; amending s. 201.15, F.S.; removing a cap on certain funds distributed to the State Housing Trust Fund; amending ss. 212.08, 220.183, and 624.5105, F.S.; increasing the amount of available tax credits against the sales tax, corporate income tax, and insurance premium tax, respectively, for projects under the community contribution tax credit program and providing separate annual limitations for certain projects; revising requirements and procedures for the Office of Tourism, Trade, and Economic Development in

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.

2479 granting tax credits under the program; conforming cross-2480 references; amending s. 253.034, F.S.; providing for the 2481 disposition of state lands for affordable housing; 2482 amending s. 295.16, F.S.; expanding the disabled veteran 2483 exemption from certain license and permit fees; amending 2484 s. 380.06, F.S.; providing a greater substantial deviation 2485 threshold for the provision of affordable housing in a 2486 development of regional impact; conforming crossreferences; amending s. 380.0651, F.S.; providing a 2487 2488 statewide guidelines and standards bonus for the provision 2489 of affordable housing; amending s. 420.0004, F.S.; 2490 defining the term "extremely low income persons"; 2491 conforming cross-references; repealing s. 420.37, F.S., 2492 relating to additional powers of the Florida Housing 2493 Finance Corporation; amending s. 420.503, F.S.; revising 2494 the definition of the term "farmworker" under the Florida 2495 Housing Finance Corporation Act; providing rulemaking 2496 authority; amending s. 420.5061, F.S.; conforming a cross-2497 reference; amending s. 420.507, F.S.; revising and 2498 expanding the powers of the Florida Housing Finance 2499 Corporation; providing certain emergency rulemaking 2500 authority; amending s. 420.5087, F.S.; increasing the 2501 population criteria for the State Apartment Incentive Loan 2502 Program; revising criteria for loans; conforming cross-2503 references; amending s. 420.5088, F.S.; expanding the 2504 scope of the Florida Homeownership Assistance Program; 2505 revising loan requirements; deleting a provision reserving 2506 program funds for certain borrowers; creating s. 420.5095, 2507 F.S.; creating the Community Workforce Housing Innovation 2508 Program; providing the Florida Housing Finance Corporation 2509 with certain powers and responsibilities relating to the

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No.

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program; requiring the program to target certain entities; requiring the program to supplement existing affordable housing programs; providing incentives for program applicants; amending s. 420.9072, F.S.; conforming crossreferences; amending s. 420.9075, F.S.; providing a percentage of funds for homeownership for very-low-income individuals; providing components to be included in the local housing assistance plan; amending s. 420.9076, F.S.; revising a cross-reference; amending s. 420.9079, F.S.; revising the maximum appropriation the Florida Housing Finance Corporation may request each state fiscal year; conforming a cross-reference; amending s. 1001.42, F.S.; authorizing district school boards to provide affordable housing for certain teachers and other instructional personnel; authorizing the Florida Housing Finance Corporation to adopt certain rules; providing appropriations; providing effective dates.

COUNCIL MEETING REPORT

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

Print Date: 3/29/2006 7:53 pm

HB 1367 : Contracting Exemptions

Ken Sorensen (Chair)	X				
Yolly Roberson	X				
Julio Robaina			X		
Matthew Meadows	X			•	
D. Alan Hays	X			-	
Terry Fields	X				
Mike Davis	X				
Thomas Anderson	X				
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
X Favorable		— .			

COUNCIL MEETING REPORT

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

HB 1375 : Manatee County

	Yea	Nay 	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 8	Total Nays: 0	1		

Appearances:

Chris Lyon (Lobbyist) - Proponent Duette Volunteer Fire and Rescue 125 S Gadsden Street Tallahassee FL 32301

Phone: 850-222-5702

Print Date: 3/29/2006 7:53 pm

$\label{eq:house_amendment} \mbox{ HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES} \\ \mbox{ Amendment No. 1}$

Bill No. HB 1375

COUNCIL/COMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	· Y (Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Council/Committee hearing bill: Local Government Council Representative Reagan offered the following:

Amendment (with title amendment)

Remove line(s) 182-295 and insert:

Section 7. Powers; use of district funds.--

- (1) The district shall have, and the board may exercise, all the powers and duties set forth in chapters 189 and 191, Florida Statutes, as they may be amended from time to time.
- (2) No funds of the district shall be used for any purposes other than the administration of the affairs and business of the district; the construction, care, maintenance, upkeep, operation, and purchase of firefighting and rescue equipment or a fire station or stations; the payment of public utilities; and the payment of salaries of district personnel as the board may from time to time determine to be necessary for the operations and effectiveness of the district.
- (3) The board is authorized and empowered to buy, own, lease, and maintain a fire department within the district and to purchase, acquire by gift, lease, own, and

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

dispose of firefighting equipment and property, real and
personal, that the board may from time to time deem
necessary or needful to prevent and extinguish fires within
the district.

Section 8. Taxes; non-ad valorem assessments; impact fees; user charges; bond issuance.--

- (1) The district shall hold all powers, functions, and duties set forth in this act and chapters 189, 191, and 197, Florida Statutes, as amended from time to time, including, but not limited to, ad valorem taxation, bond issuance, other revenue-raising capabilities, budget preparation and approval, liens and foreclosure of liens, and use of tax deeds and tax certificates as appropriate for non-ad valorem assessments and contractual agreements. The district may be financed by any method established in this act or chapter 189, chapter 191, or chapter 197, Florida Statutes, as amended from time to time.
- (2) (a) The district shall be authorized to levy non-ad valorem assessments. The methods for assessing and collecting non-ad valorem assessments, fees, or service charges shall be as set forth in chapter 189, chapter 191, or chapter 197, Florida Statutes, as amended from time to time. Upon compliance with all applicable provisions of ss. 191.009, 197.3631, and 197.3632, Florida Statutes, the district shall be authorized to levy non-ad valorem assessments against all assessable real property located within the district. Proposed non-ad valorem assessment increases set by the board may not exceed the average annual growth rate in Florida personal income over the previous 5 years. Any increase that exceeds the average annual growth rate in Florida personal income over the previous 5 years must be approved by referendum of the electors of the district.

1. Vacant lots of 5 acres or less, \$20.00.

maximum per vacant parcel amount of \$1,000.00.

8. Condominiums, \$150.00 per unit.

10. Mobile homes, \$150.00 per unit.

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- (b) The district is authorized to levy initial non-ad valorem assessments up to the following maximum amounts:

\$5.00 per acre, with a maximum per vacant parcel amount of

feet, \$150.00, plus \$0.10 per square foot for every foot over

9. Miscellaneous dwelling units, \$150.00 per unit.

feet, \$250.00, plus \$0.20 per square foot for every foot over

collected by the district pursuant to this section shall be kept

as a separate fund from other revenues of the district and shall

construction of new facilities or portions thereof required to

provide fire protection and emergency medical service to new

construction. "New facilities" means land, buildings, and

capital equipment, including, but not limited to, fire and

be used exclusively for the acquisition, purchase, or

6. A two family residential parcel, \$150.00 per unit.

7. A multi-family residential parcel, \$150.00 per unit.

11. Commercial and industrial parcels up to 1,000 square

Impact fees are hereby authorized. The impact fees

2. Vacant acreage over 5 acres, \$5.00 per acre, with a

3. Vacant commercial and industrial parcels of 5 acres or

4. Vacant commercial and industrial parcels over 5 acres,

5. A single family residential parcel up to 1,000 square

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less, \$20.00.

\$1,000.00.

1,000 square feet.

1,000 square feet.

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Page 3 of 6

emergency vehicles and radio telemetry equipment. The fees shall

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HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

not be used for the acquisition, purchase, or construction of facilities that must be obtained in any event, regardless of growth within the district. The board of commissioners shall maintain adequate records to ensure that impact fees are expended only for permissible new facilities. The first-time levy of impact fees by the district must be approved by referendum of the electors of the district. The referendum on the first-time levy of an impact fee shall include a notice of the future impact fee rate increases permitted by this charter without a referendum.

Section 9. Five-year plan. -- The district shall adopt a 5-year plan to identify the facilities, equipment, personnel, and revenue needed by the district during that 5-year period. The plan shall be updated in accordance with section 189.415, Florida Statutes, and shall satisfy the requirement for a public facilities report required by section 189.415(2), Florida Statutes.

Section 10. Boundaries and mergers. --

- (1) The boundaries of the district may be modified, extended, or enlarged upon approval or ratification by the Legislature.
- (2) The merger of the district with all, or portions of, other independent special districts or dependent fire control districts is effective only upon ratification by the Legislature. A district may not, solely by reason of a merger with another governmental entity, increase ad valorem taxes on property within the original limits of the district beyond the maximum established by the district's enabling legislation, unless approved by the electors of the district by referendum.

HOUSE AMENDMENT FOR COUNCIL/COMMITTEE PURPOSES Amendment No. 1

Section 11. Amendment of charter.--This charter may be amended only by special act of the Legislature.

Section 12. Merger or dissolution.--Merger or dissolution of the district shall occur as permitted by sections 189.4042 and 189.4045, Florida Statutes, as amended from time to time.

Section 13. Severability.--Should any provision of this act be held to be unconstitutional, inoperative, or void, such holding or invalidity shall not affect the remaining portions of this act.

Section 2. Referendum.--On or before December 30, 2006, the Board of County Commissioners of Manatee County shall call and the County Supervisor of Elections shall conduct a referendum of the qualified electors of the district on the question of whether the district shall be created by special act of the Legislature and authorized to levy non-ad valorem assessments, which shall not be increased by more than the average annual growth rate in Florida personal income over the previous 5 years without a referendum. "Qualified elector" means a person who resides within the proposed boundaries of the district and is qualified to vote in a general election in Manatee County.

Section 3. This act shall take effect only upon its approval by a majority vote of those qualified electors of the district voting in a referendum election to be held by the Manatee County Supervisor of Elections and to be held on or before December 30, 2006, in accordance with the provisions of law relating to elections currently in force in the district, except that this section and section 2 shall take effect upon becoming a law.

Amendment No. 1

141	========= T I T L E A M E N D M E N T =========
142	Remove line 17 and insert:
143	circumstances; providing for amendment of the charter by
144	special act of the Legislature; providing requirements for
145	merger or dissolution; providing severability; requiring a
146	referendum; providing an effective date.

COUNCIL MEETING REPORT

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

HB 1399 : North Naples Fire Control and Rescue District, Collier County

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina			X		
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 7	Total Nays:	0		

Appearances:

Laura Jacobs (Lobbyist) - Proponent North Naples Fire Control & Rescue District 712 S Oregon Avenue Tampa FL 33606

Phone: 813-495-0575

Print Date: 3/29/2006 7:53 pm

Amendment No. 1

Bill No. 1399

COUNCIL/COMMITTEE ACTION

ADOPTED ____ (Y/N)
ADOPTED AS AMENDED ____ (Y/N)
ADOPTED W/O OBJECTION ____ (Y/N)
FAILED TO ADOPT ____ (Y/N)
WITHDRAWN ____ (Y/N)
OTHER

Council/Committee hearing bill: Local Government

Representative Davis offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Section 3 of Article III of section 3 of chapter 99-450, Laws of Florida, is amended to read:

ARTICLE III

Boundaries of the District

Section 3. Section 171.093, Florida Statutes, applies to annexations by a municipality within the boundaries of the district. In the event that property in the district is annexed by the City of Naples between January 1 and July 1 of any year, the property shall be regarded as removed from the North Naples Fire Control and Rescue District as of January 1 of that year for the purpose of the levy of general ad valorem taxes by the district. If annexation occurs after July 1, the property shall be assessed by the district for ad valorem taxes for that year. On and after the effective date of annexation, the district shall be relieved of providing fire service to the annexed area. The city and the district may reach an agreement to determine

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Amendment No. 1

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district shall also have the authority to provide housing or housing assistance for its employed personnel, with use of such 53

Page 2 of 3

what portion, if any, of the existing indebtedness or property of the district shall be assumed by the municipality of which the annexed territory will become a part, the fair value of such indebtedness or property, and the manner of transfer and financing. Nothing herein shall relieve the property annexed from the payment of general obligation debt service incurred by the district before annexation.

Section 2. Section 1 of Article IV of section 3 of chapter 99-450, Laws of Florida, is amended to read:

ARTICLE IV

Powers of the District

Section 1. The district shall have the authority to establish,

district; and to do all things necessary to provide adequate

water supply, fire prevention, and proper fire protection for

housing costs in Collier County may have a detrimental impact on

provision of fire protection services to district residents, the

the district. Recognizing that the dramatically increasing

the ability to hire and retain personnel needed for the

within the district and may buy, lease, sell, exchange, or otherwise acquire and dispose of firefighting and rescue equipment and other property, real, personal, or mixed, that it may from time to time deem necessary to prevent and extinguish fires or provide rescue services. This shall include, but is not limited to, the authority to hire and fire necessary firefighters and other personnel; to provide water, water supply, water stations, and other necessary buildings; to accept

44 gifts or donations of equipment or money for the use of the 45

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Amendment No. 1

funds being deemed to be in the public interest. In addition, the board shall have the authority to extend its services outside the district when provided in cooperation with another governmental entity.

Section 3. This act shall take effect upon becoming a law.

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========= T I T L E A M E N D M E N T ============ Remove the entire title and insert:

A bill to be entitled

An act relating to the North Naples Fire Control and Rescue District, Collier County; amending chapter 99-450, Laws of Florida; Laws of Florida; providing for the applicability of section 171.093, Florida Statutes, in the event of annexation by a municipality within the boundaries of the district; authorizing the district to provide housing or housing assistance; providing an effective date.

COUNCIL MEETING REPORT

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

HB 1445 : West Villages Improvement District, Sarasota County

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 8	Total Nays: (0		

Appearances:

Wendy Bitner (Lobbyist) - Proponent Fourth Quarter Properties 215 S Monroe Street Tallahassee FL 32301

Phone: 850-577-1776

Print Date: 3/29/2006 7:53 pm

Amendment No. (for drafter's use only)

Bill No. 1445

COUN	CIL/COMMITTEE A	ACTION
ADOPTED	(Y/N)	
ADOPTED A	S AMENDED	- (Y/N)
ADOPTED W	/O OBJECTION	(A/N)
FAILED TO	ADOPT	(Y/N)
WITHDRAWN		(Y/N)

OTHER ____

Council/Committee hearing bill: Local Government Council

Representative(s) Reagan offered the following:

Amendment (with directory amendment)

Remove line(s) 300-848 and insert:

Englewood Water District service area, the district shall, at the request of the Board of the Englewood Water District or its designee, subject to an interlocal agreement or other appropriate agreement with the Englewood Water District (neither party's consent to said developer's agreement shall be arbitrarily or unreasonably withheld), donate and turn over operation of all or any portion of said water system within the Englewood Water District service area to the Englewood Water District.

(m) 1. To finance, plan (as to that portion of the district located within the City of North Port jurisdictional boundaries, consistent with City of North Port Comprehensive Plan and implementing ordinances, studies, and plans; as to that portion of the district located within the unincorporated area, consistent with the Sarasota County Comprehensive Plan and implementing ordinances, studies, and plans; and as to that

portion of the district located within the Englewood Water
District service area, consistent with the Englewood Water
District's adopted studies and plans), design, acquire,
construct, install, operate, set, and charge by resolution
access, user, or connection fees and charges, equip, upgrade,
replace, extend, renovate, and maintain sewer systems, plus
appurtenances, for the collection, disposal, and reuse of
effluent, waste, residue, or other byproducts of such system,
prevent pollution, and improve water quality; provided that the
exercise of such construction, operation, and fee establishment
powers by the district shall:

- a. As to that portion of the district located within the City of North Port jurisdictional boundaries, require the prior approval of the City of North Port Commission or its designee;
- b. As to that portion of the district located within the unincorporated area, require the prior approval of the Board of County Commissioners of Sarasota County or its designee; and
- c. As to that portion of the district located within the Englewood Water District service area, require the prior approval of the Board of the Englewood Water District or its designee.
- 2. As to that portion of the district located within the City of North Port jurisdictional boundaries, and further that the district shall agree, at the request of the City of North Port Commission or its designee, subject to a utility developer's agreement with the City of North Port (neither party's consent to said developer's agreement shall be unreasonably withheld), to donate and turn over operation of all or any portion of said wastewater system within the City of North Port.

- 3. As to that portion of the district located within the unincorporated area and outside of the Englewood Water District service area, the district shall agree, at the request of the Board of County Commissioners of Sarasota County or its designee, subject to a utility developer's agreement with Sarasota County (neither party's consent to said developer's agreement shall be unreasonably withheld), to donate and turn over operation of all or any portion of said wastewater system within the unincorporated area to Sarasota County.
- 4. As to that portion of the district located within the Englewood Water District service area, the district shall, at the request of the Board of the Englewood Water District or its designee, subject to an interlocal agreement or other appropriate agreement with the Englewood Water District (neither party's consent to said developer's agreement shall be arbitrarily or unreasonably withheld), donate and turn over operation of all or any portion of said wastewater system within the Englewood Water District service area to the Englewood Water District.
- (n) To finance, plan (if not inconsistent with other responsible agencies or authorities), design, acquire, construct, install, operate, equip, upgrade, replace, extend, renovate, and maintain improvements and facilities for and take measures to control mosquitoes or other insects and arthropods of public health importance.
- (o) To finance, plan (as to that portion of the district located within the City of North Port jurisdictional boundaries, consistent with City of North Port Comprehensive Plan and implementing ordinances, studies, and plans; and, as to that portion of the district located within the unincorporated area,

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Amendment No. (for drafter's use only)

consistent with the Sarasota County Comprehensive Plan and

implementing ordinances, studies, and plans), design, acquire,

construct, install, operate, equip, upgrade, replace, extend,

renovate, and maintain lands, works, systems, landscaping, and

facilities for preservation areas, conservation areas,

environmental areas, mitigation areas, and wildlife habitat or

sanctuaries, including the maintenance of any plant or animal

species, and any related interest in real or personal property.

The district shall allow the City of North Port access to all

such improvements within the City of North Port jurisdictional

boundaries and shall allow access by the public when

appropriate. The district shall allow Sarasota County access to

all such improvements within the unincorporated area of the

district and shall allow access by the public when appropriate.

To finance, plan (as to that portion of the district located within the City of North Port jurisdictional boundaries, consistent with City of North Port Comprehensive Plan and implementing ordinances, studies, and plans; and, as to that portion of the district located within the unincorporated area, consistent with the Sarasota County Comprehensive Plan and implementing ordinances, studies, and plans), design, acquire, construct, install, operate, equip, upgrade, replace, extend, renovate, and maintain additional systems and facilities for school buildings and related structures which may be donated to a public school district, subject to a developer's agreement (neither party's consent to said developer's agreement shall be unreasonably withheld), for use in the educational system; provided that donation of any land and the exercise of such construction powers by the district shall require the prior approval of the School Board of Sarasota County and either:

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- 1. As to that portion of the district located within the City of North Port jurisdictional boundaries, the City of North Port City Commission or its designee; or
- 2. As to that portion of the district located within the unincorporated area, the Board of County Commissioners of Sarasota County or its designee.
- (q) To levy non-ad valorem assessments; prescribe, fix, establish, and collect rates, fees, rentals, fares, or other charges, and to revise the same from time to time, for property, facilities, and services made available, furnished, or to be furnished by the district; and to recover the cost of making or authorizing the connection to any district facility or system or installing works or improvements on or within district property interests. However, no rates, fares, charges, or fees shall be established until after a public hearing of the board at the district at which all affected persons shall be given an opportunity to be heard.
- (r) To provide for the discontinuance of service and reasonable penalties, including reasonable attorney's fees, against any user or property for any such rates, fees, rentals, fares, or other charges that become delinquent and require collection.
- (s) To enter into agreements with any person, firm, entity, partnership, or corporation (public, private, or governmental) for the furnishing by such person, firm, entity, partnership, or corporation of any facilities and services of the type provided for, authorized, or necessarily implied as being authorized in this act.
- (t) To borrow money and issue negotiable or other bonds of said district as hereinafter provided; and to borrow money, from

time to time, and issue negotiable or other notes of said district therefore, bearing interest at not exceeding the maximum interest allowable by law, in anticipation of the collection of levies, fees, penalties, charges, fares, and assessments or revenues of said district, and to pledge or hypothecate such non-ad valorem assessments, levies, assessments, and revenues to secure such bonds, notes, or obligations, and to sell, discount, negotiate, and dispose of the same.

- (u) To provide for safety enhancements, including, but not limited to, security, guardhouses, fences, and gates, and electronic intrusion detection systems; except that the district shall not be authorized or empowered to exercise any police power, but may contract with the appropriate local general purpose government agencies for an increased level of such service. Notwithstanding anything to the contrary, nothing herein shall allow the district to limit the level of law enforcement provided by federal, state, or local governmental agencies.
- (v) To provide, at the request of local general purpose governments consistent with the plans of the local general purpose government, systems and facilities for fire prevention and control and emergency medical services, including the construction or purchase of fire stations, water mains and plugs, fire trucks, and other vehicles and equipment consistent with any adopted local general purpose government ordinances, rules, or regulations. and, further, that The district shall agree:
- 1. As to that portion of the district located within the City of North Port jurisdictional boundaries, at the request of

facilities within the City of North Port jurisdictional

the local general purpose government, subject to a developer's

agreement with the City of North Port (neither party's consent

to said developer's agreement shall be unreasonably withheld),

to donate and turn over operation of all or any portion of said

 government.

- (w) To submit for and obtain permits, plus make and enter into contracts and agreements as are necessary or incidental to the performance of the duties imposed and the execution of the powers granted under this act, and to employ such consulting and other engineers, superintendents, managers, administrators, construction and financial experts, attorneys, and such employees and agents as may, in the judgment of the district, be necessary, and to fix their compensation.
- (x) To require any individual or entity desiring to construct any structure in, over, under, upon, or occupying real district property interests or rights-of-way owned by the district right of way or connecting to or utilizing the works of the district to first obtain written authorization from the district and, as appropriate, either the City of North Port as to that portion of the district located within the City of North Port jurisdictional boundaries or Sarasota County as to that portion of the district located within the unincorporated area

Amendment No. (for drafter's use only)

202 comply with all City of North Port and district plans, rules, 203 regulations, policies, and specifications, provided that said 204 written authorization shall be issued upon a demonstration that 205 the applicant has complied compliance with such Sarasota County, applicable City of North Port, or and district plans, rules, 206 207 regulations, policies, and specifications as may be applicable. 208 The board of supervisors shall be permitted the discretion to 209 deny or revoke any written authorization or application for same if they find that the matter for which the authorization is 210 211 sought or granted does not comply with such Sarasota County, the 212 City of North Port, or and district plans, rules, regulations, 213 or policies, and specifications as may be applicable. All fees 214 and costs, including construction, review, inspection, copying, 215 engineering, legal, and administrative expenses of the district, shall be paid by the applicant seeking the authorization. Any 216 217 such district written authorization shall not be deemed or 218 construed as being an alternative to or in place of the 219 applicant's obligation to also obtain all other governmental building and construction permits and approvals. With regard to 220 that portion of the district located within the City of North 221 Port jurisdictional boundaries, any conflict between City of 222 North Port and district plans, rules, regulations, policies, and 223 specifications shall be resolved in favor of the City of North 224 225 Port. With regard to that portion of the district located within the unincorporated area, any conflict between Sarasota County 226 and district plans, rules, regulations, policies, and 227 specifications shall be resolved in favor of Sarasota County. 228

(y) To include in a plan of improvements, the engineer's report, or the authorizing and implementing documents under chapter 170, Florida Statutes, which shall include, but are not

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Amendment No. (for drafter's use only)

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limited to, all applicable resolutions, assessment maps, and/or assessment rolls (the "chapter 170 authorizing documents"), all or one or more of the various powers and functions, including individual parts or components thereof, of the district or any combination of same and to construct and finance said individual or combination of such powers and functions, including individual parts or components thereof. It is the intent of this section that a plan of improvements, the engineer's report, or chapter 170 authorizing documents may provide for a single benefit to the land authorized by the laws pertaining to the district or one or more of all of said benefits or combination thereof as long as there are benefits accruing to the land.

To provide in a plan of improvements, the engineer's report, or chapter 170 authorizing documents that in assessing the benefits and damages to be incurred by lands of the district from the implementation, provision, or construction of a plan of improvements or improvements or services pursuant to chapter 170 authorizing documents, the varying types of existing or proposed land uses of the land within the unit or affected by such construction or implementation, as the case may be, may be considered and be entitled to so assess the benefits and damages. The district may levy non-ad valorem assessments based upon the benefits assessed in such manner, taking into account the varying existing or proposed land uses of the land affected by such construction as shall provide for the equitable apportionment of such assessments. Such assessments may be levied on the basis of lots, units, acreage, parcels, equivalent connection, or uses or as otherwise set forth in the engineer's report or in the chapter 170 authorizing documents.

boards, or other agencies, including a public relations

committee, as from time to time the board of supervisors may

deem necessary or desirable in the performance of the acts or other things necessary to the exercise of the powers provided in this act, and to delegate to such departments, committees, boards, or other agencies such administrative duties and other powers as the board of supervisors may deem necessary and to exercise all other powers necessary convenient or proper in connection with any of the powers or duties of said district stated in this act by and through the board of supervisors.

Notwithstanding anything contained herein:

1. As to that portion of the district located within the

To establish and create such departments, committees,

- 1. As to that portion of the district located within the City of North Port jurisdictional boundaries, no such departments, committees, boards, or other agencies shall have the power or authority to supersede any powers or authorities of the City of North Port; and
- 2. As to that portion of the district located within the unincorporated area, no such departments, committees, boards, or other agencies shall have the power or authority to supersede any powers or authorities of Sarasota County.
- (bb) Notwithstanding any authority contained within this section:
- 1. As to that portion of the district located within the City of North Port jurisdictional boundaries, the development, operation, or maintenance of any district facilities or services shall comply with the adopted comprehensive plan, unified land development code, zoning code, and any other city codes and ordinances of the City of North Port; and

- 2. As to that portion of the district located within the unincorporated area, the development, operation, or maintenance of any district facilities or services shall comply with the adopted comprehensive plan, land development regulations, zoning code, and any other codes and ordinances of Sarasota County.
- (cc) To establish, or otherwise make available, a plan for retirement, disability, dental, death, hospitalization, and other appropriate benefits for employees of the district.
- (dd) To invest surplus funds of the district consistent with the Investment of Local Government Surplus Funds Act, part IV, chapter 218, Florida Statutes.
- (ee) As to that portion of the district located within the City of North Port jurisdictional boundaries, to submit to the City of North Port the plan of improvement for major government infrastructure capital elements that may eventually be dedicated or donated to the City of North Port so that the city can rely on and incorporate said plan of improvement into the city's Capital Improvement Plan; and, as to that portion of the district located within the unincorporated area, to submit to Sarasota County the plan of improvement for major government infrastructure capital elements that may eventually be dedicated or donated to Sarasota County so that the county can rely on and incorporate said plan of improvement into the county's Capital Improvement Plan.
- (ff) To apply for, obtain, and utilize any grants from other entities consistent with the powers of the district; provided, however, that:
- 1. As to that portion of the district located within the City of North Port jurisdictional boundaries, the district shall coordinate with and obtain timely authorization from the City of

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- 2. As to that portion of the district located within the unincorporated area, the district shall coordinate with and obtain timely authorization from the Board of County Commissioners of Sarasota County or its designee prior to the submittal of any grant application.
- Following methodology consistent with Sarasota the county's concurrency management regulations, and notwithstanding any authority contained within this section, the district shall not construct any improvements within that portion of the district located within the City of North Port jurisdictional boundaries, pursuant to any municipal development order, where that development would cause the level of service on any concurrency regulated facility in unincorporated Sarasota County to drop below the level of service adopted as of the effective date of this act, or subsequently reduced level of service, in the Sarasota County Comprehensive Plan pursuant to chapter 163, Florida Statutes, without paying its fair share contribution to improving that facility, and Sarasota County shall have the right under section 163.3215, Florida Statutes, to contest any such municipal development order on the basis that it fails to require the district to pay its fair share contribution. The fair share contribution shall include both the contribution to the county from the fair share collected by the City of North Port pursuant to the county's impact fee ordinance and interlocal agreements between Sarasota County and the City of North Port, as well as direct contributions made to the county by the district. Nothing contained herein shall be construed as limiting the obligations of the district or property owners

therein as set forth in Florida Statutes and applicable rules.

Any fair share contribution required to address the impact of development within that portion of the district located in unincorporated Sarasota County shall be governed by the laws and

ordinances of Sarasota County.

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- (hh) The district shall have the power to collect fair share contributions from Sarasota County should Sarasota County approve any development order in unincorporated Sarasota County that creates impacts to concurrency regulated facilities within the district, which would cause the level of service on any concurrency regulated facility in the district within the City of North Port jurisdictional boundaries to drop below the level of service adopted by the City of North Port for such facility as of the effective date of this act, or subsequently reduced level of service.
- To include in a plan of improvements, the engineer's (3) report, chapter 170 authorizing documents, or otherwise provide, for the exercise of the district's powers, services, facilities, and improvements beyond the territorial boundaries of the district, when necessary and appropriate in order to provide a benefit on behalf of lands located within the district and pursuant to an approved plan of improvements or chapter 170 authorizing documents. Any such construction must be in accordance with the city's master plans and requirements. Any such construction within unincorporated Sarasota County must be in accordance with the county's comprehensive plan, master plans, and thoroughfare plan. The West Villages Improvement district shall cooperate and coordinate its activities with the units of general-purpose local government in which it is located, including the City of North Port and Sarasota County.

Amendment No. (for drafter's use only)

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Prior to exercising any of the district powers, functions, or
duties relative to infrastructure planning, programming, or
construction within that portion of the district located in
unincorporated Sarasota County, the district shall enter into an
interlocal agreement with Sarasota County, which agreement shall
specify the process for the district to coordinate its
infrastructure planning, programming, and construction
activities with Sarasota County and include a means to
coordinate infrastructure planning and programming between the
parties. Neither the district nor Sarasota County shall
arbitrarily or unreasonably withhold or delay its approval and
execution of such interlocal agreement. The district is
authorized to enter into interlocal agreements with the City of
North Port, Sarasota County, the Englewood Water District, or
any other units of government. Whenever the district intends to
utilize its powers to construct or cause to be constructed
infrastructure projects or programs within the district, the
district shall provide copies of all plans and infrastructure
permit applications to the Sarasota County Planning Director and
Development Services Business Center at such time as the
district submits such plans or permit applications to the City
of North Port or other permitting authority but in any event no
less than 30 days before the City of North Port or other
permitting authority issues permits for those projects. The
district shall allow the county 20 days from submittal to the
county to comment on those plans and permit applications, but as
to construction or improvements that are not within
unincorporated Sarasota County, the county's approval is not
required for the district to proceed with the project. Sarasota

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County shall not unduly interfere with the district's exercise of its powers conferred by this act.

Section 4. Board of supervisors; election, organization, powers, duties, and terms of office. --

- There is hereby created a Board of Supervisors of the West Villages Improvement District, which shall be the governing body of said district.
- Said board of supervisors shall consist of five (2) persons who, except as herein otherwise provided, shall each hold office for terms of 4 years each and until their successors shall be duly elected and qualified.
- The first board of supervisors of the district shall be composed of five persons, two of whom shall hold office for 4 years, one of whom shall hold office for 3 years, one of whom shall hold office for 2 years, and one of whom shall hold office for 1 year, which terms shall terminate in June of their applicable final year. Within 120 days after this act becomes a law, a special meeting of landowners of the West Villages Improvement District shall be held for the purpose of electing the first board of supervisors for the West Villages Improvement District as herein provided. Notice of such special meeting of landowners shall be given by causing publication thereof to be made once a week for 2 consecutive weeks prior to such meeting in the newspaper of general paid circulation in which that the City of North Port publishes notices of city meetings, and prior to the meeting, provision of 2 weeks' weeks advance written notice shall be provided to the City of North Port City Manager, including the agenda and any backup material. Such special meeting of landowners shall be held in a public place in the City of North Port, and the place, date, and hour of holding

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such meeting and the purpose thereof shall be stated in the notice. The landowners when assembled shall organize by electing a chair who shall preside at the meeting and a vice chair, secretary, and treasurer. At such meeting, each and every acre, or any fraction thereof, of land in the district shall represent one vote and each owner shall be entitled to one vote in person or by written proxy for every acre of land, or any fraction thereof, owned by such owner in the district. Candidates must be citizens of the United States and shall be nominated prior to commencement of the initial election. The landowners shall first vote for the 2 supervisors who are to hold office for the 2 seats with an initial term of 4 years as herein provided, and the persons receiving the highest and next highest number of votes for such supervisor offices shall be declared and elected as the supervisors for said 2 seats. The landowners shall next vote for the supervisor who is to hold office for that seat with a term of 3 years as provided herein, and the person receiving the highest number of votes for such supervisor shall be declared and elected as such supervisor for said seat. Said landowners shall continue to so vote for each remaining seat until the supervisor who is to hold office for the term of 1 year as herein provided is elected for said seat. The landowners present or voting by proxy at the meeting shall constitute a quorum.

(4) Each year during the month of June, beginning with June of the second year following the first election, a supervisor shall be elected, as hereinafter provided, by the landowners of said district to take the place of the retiring supervisor. All vacancies or expirations on said board shall be filled as provided by this act. All supervisors of the district

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shall be citizens of the United States. Following the initial election of supervisors in order to be eligible for election, a candidate for an office of supervisor shall be required to file a written notice of intention to be a candidate in said office of the district at least 30 calendar days but not earlier than 90 calendar days before but not including the day of the annual meeting of the landowners. In case of a vacancy in the office of any supervisor, the remaining supervisors within 90 calendar days of the vacancy shall fill such vacancy until the expiration of that seat's outstanding term when a successor shall be elected by the landowners. If, on or before January 1 of any calendar year, there are 6,000 owners of real property in that portion of the district located within the City of North Port that are registered voters in the City of North Port, at least one supervisor elected at the next regularly scheduled election shall be a resident of and owner of real property in that portion of the district located within the City of North Port. If, on or before January 1 of any calendar year, there are 3,000 owners of real property in that portion of the district located within the unincorporated area of Sarasota County that are registered voters of Sarasota County, at least one supervisor elected at the next regularly scheduled election shall be a resident of and owner of real property in that portion of the district located within unincorporated Sarasota County.

(5) As soon as practicable after their election and the taking of oaths of office, the board of supervisors of the district shall organize by choosing a chair and vice chair of the board of supervisors and by electing some suitable persons secretary and treasurer, who may or may not be members of the

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board. The board of supervisors shall adopt a seal which shall be the seal of the district.

- (6) Each supervisor shall hold office until his or her successor shall be elected and qualified. Whenever any election shall be authorized or required by this act to be held by the landowners at any particular or stated time or day, and if for any reason such election shall not or cannot be held at such time or on such day, then in such event and in all and every such event, the power or duty to hold such election shall not cease or lapse, but such election shall be held thereafter as soon as practicable and consistent with this act.
- (7) The supervisors shall not receive any compensation for their services.

Section 5. Meetings of landowners. --

Each year during the month of June, a meeting of the landowners of the district shall be held, when necessary, for the purpose of electing a supervisor and hearing reports of the board of supervisors and considering any matters upon which the board of supervisors may request the advice and views of the landowners. The board of supervisors shall have the power to call special meetings of the landowners at any time to consider and act upon any matter upon which the board of supervisors may request action, direction, or advice. Notice of all meetings of the landowners shall be given by the board of supervisors by causing publication thereof to be made for 2 consecutive weeks prior to such meeting in the newspaper of general paid circulation in which that the City of North Port publishes notices of city meetings and in a newspaper of general paid circulation in which Sarasota County publishes notices of its board meetings, and prior to the meeting, provision of 2 weeks'

weeks advance written notice shall be provided to the City of

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North Port City Manager and the Sarasota County Administrator, or their designees, regarding any matters affecting that portion of the district located within the City of North Port jurisdictional boundaries or the unincorporated area, respectively, including the agenda and any backup material. The meetings of the landowners shall be held in a public place in the City of North Port, and the place, day, and hour of holding such meetings shall be stated in the notice. The landowners when assembled shall organize by electing a chair who shall preside at the meeting. The secretary of the board of supervisors shall be the secretary of such meeting. At all such meetings each and every acre, or any fraction thereof, of land in the district shall represent one vote, and each owner shall be entitled to one vote in person or by written proxy for every acre, or any fraction thereof, of land owned by such owner in the district. The eligible person receiving the highest number of votes for a supervisor position shall be declared and elected as such supervisor. Those landowners present or voting by proxy at the meeting, including the initial meeting, shall constitute a quorum at any meeting of the landowners.

(2) Guardians may represent their wards, and personal representatives may represent the estates of deceased persons. Trustees may represent lands by them in trust, and private and municipal corporations may be represented by their officers or duly authorized agents. Guardians, personal representatives, trustees, and corporations may vote by proxy.

Section 10. Bonds may be issued, sale and disposition of proceeds; interest; levy to pay bonds; bonds and duties of treasurer.--

Provided that any and all loans or bonds of the district are non-recourse as to the City of North Port and Sarasota County, the board of supervisors may issue bonds not to exceed 90 percent of the total amount of the non-ad valorem assessments levied under the provisions of section 298.305, Florida Statutes, or equal to the total amount levied under chapter 170, Florida Statutes, bearing interest from date at a rate not to exceed the statutory lawful maximum per annum, payable annually or semiannually, to mature at annual intervals within 40 years commencing after a period of not later than 10 years, to be determined by the board of supervisors, with both principal and interest payable at some convenient place designated by the board of supervisors to be named in said bonds, which bonds shall be signed by the chair of the board of supervisors, attested with the seal of the district and by the signature of the secretary of the board. All of said bonds shall be executed and delivered to the district or its agent, which shall sell the same in such quantities and at such dates as the board of supervisors may deem necessary to meet the payments for the works, services, and improvements in and of the district. A sufficient amount of the non-ad valorem assessment shall be appropriated by the board of supervisors for the purpose of paying the principal, premium, if any, and interest of said bonds, and the same shall, when collected, be preserved in a separate fund for that purpose and no other. All bonds not paid at maturity shall bear interest at a rate of not to exceed the statutory lawful maximum per annum from maturity until paid, or until sufficient funds have been deposited at the place of payment, and said interest shall be appropriated by the board of supervisors out of the penalties and interest collected on

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Amendment No. (for drafter's use only)

Remove line(s) 11 and insert:

delinquent assessments or other available funds of the district. Provided, however, that it may, in the discretion of said board, be provided that at any time, after such date as shall be fixed by the said board, said bonds may be redeemed before maturity at the option of said board, or their successors in office, by being made callable prior to maturity at such times and upon such prices and terms and other conditions as said board shall determine. If any bond so issued subject to redemption before maturity shall not be presented when called for redemption, it shall cease to bear interest from and after the date so fixed for redemption.

======= D I R E C T O R Y A M E N D M E N T ========

Section 1. Sections 2, 3, 4, 5, 11, 12, 17, and 19 and subsection (2) of section 10 of

COUNCIL MEETING REPORT

Local Government Council

3/29/2006 1:00:00PM

Location: 404 HOB

Print Date: 3/29/2006 7:53 pm

HB 1481 : Homosassa Special Water District, Citrus County

X Favorable					
	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X			. =	
Mike Davis	X				
Terry Fields	X	-			
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina	X				
Yolly Roberson	X	•			***
Ken Sorensen (Chair)	X			* . *	
	Total Yeas: 8	Total Nays: (0		

COUNCIL MEETING REPORT

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

HB 1583: Community Redevelopment

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Thomas Anderson	X				
Mike Davis	X				
Terry Fields	X				
D. Alan Hays	X				
Matthew Meadows	X				
Julio Robaina			X		
Yolly Roberson	X	-			
Ken Sorensen (Chair)	X			•	•
	Total Yeas: 7	Total Nays:	: 0		

Appearances:

Bob Mckee (Lobbyist) - Proponent Florida Association of Counties 100 S Monroe Street Tallahassee FL 32301

Vicki Wooldridge (Lobbyist) - Proponent Florida Redevelopment Association P. O. Box 346 Palm Beach FL 33480 Phone: 561-312-2237

C. Scott Dudley (Lobbyist) - Proponent Florida League of Cities

301 S Bronough Street Tallahassee FL 32303 Phone: 850-222-9684

Print Date: 3/29/2006 7:53 pm

Leagis ®

Bill No. HB 1583

ADOPTED (Y/N) ADOPTED AS AMENDED (Y/N)

COUNCIL/COMMITTEE ACTION

ADOPTED W/O OBJECTION (Y/N)

FAILED TO ADOPT (Y/N)

WITHDRAWN (Y/N)

OTHER

Council/Committee hearing bill: Local Government Council Representative(s) M. Davis offered the following:

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Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Subsection (2) of section 163.340, Florida Statutes, is amended, and subsection (24) is added to that section, to read:

163.340 Definitions.--The following terms, wherever used or referred to in this part, have the following meanings:

- (2) "Public body" or "taxing authority" means the state or any county, municipality, authority, special district as defined in s. 165.031(5), or other public body of the state, except a school district.
- (24) "Taxing authority" means any public body other than a school district that levies ad valorem millage against the property within a community redevelopment area.

Section 2. Section 163.346, Florida Statutes, is amended to read:

163.346 Notice to taxing authorities.--Before the governing body adopts any resolution or enacts any ordinance required under <u>s.</u> 163.354, s. 163.355, s. 163.356, s. 163.357,

or s. 163.387; establishes a study area; creates a community redevelopment agency; approves, adopts, or amends a community redevelopment plan; or issues redevelopment revenue bonds under s. 163.385, the governing body must provide public notice of such proposed action pursuant to s. 125.66(2) or s. 166.041(3)(a) and, at least 15 days before such proposed action, mail by registered mail a notice to each taxing authority which levies ad valorem taxes on taxable real property contained within the geographic boundaries of the redevelopment area.

Section 3. Section 163.354, Florida Statutes, is created to read:

163.354 Development of study area. -- Prior to adopting a resolution making a finding of necessity required by s. 163.355, the governing body may adopt a resolution establishing a slum and blight study area.

Section 4. Paragraph (d) of Subsection (2) is created and Subsection (6) of section 163.360, Florida Statutes, is amended to read:

163.360 Community redevelopment plans.--

(2) (d) The agency may contract with qualified nonprofits, faith based organizations or other entities to develop and provide affordable and workforce housing in the area, as well as use tax increment dollars to offer incentives for such development. Examples of incentives are: low interest or no interest loans through qualified lenders or the agency itself; revolving loans; façade improvement loans or grants; matching, seed or leverage dollars for loans or grants; and developer subsidies. Other incentives as determined needed by the agency may be provided. For the purposes of this paragraph, "affordable housing" means housing that meets the definition of "affordable" under s. 420.0004(3) and "workforce housing" means housing for

which the monthly rents or monthly mortgage payments including taxes, insurance, and utilities do not exceed 30 percent of that amount which represents the percentage of the median adjusted gross annual income for the households whose income is 150% of the median income of the area.

- (6) (a) The governing body shall hold a public hearing on a community redevelopment plan after public notice thereof by publication in a newspaper having a general circulation in the area of operation of the county or municipality. The notice shall describe the time, date, place, and purpose of the hearing, identify generally the community redevelopment area covered by the plan, and outline the general scope of the community redevelopment plan under consideration.
- (b) For any community redevelopment agency created after October 1, 2006, that was not created pursuant to a delegation of authority under s. 163.410 by a county that has adopted a home rule charter, the following additional procedures are required prior to the governing body's adopting a community redevelopment plan under subsection (7):
- 1. Within 30 days after receipt of any community redevelopment plan recommended by a community redevelopment agency under subsection (5), the county may provide written notice to the governing body of the municipality that the county has competing policy goals and plans for the public funds the county would be required to contribute to the tax increment under the proposed community redevelopment plan.
- 2. If the notice required in subparagraph 1. is timely provided, the board of county commissioners and the governing body of the municipality that created the community redevelopment agency shall schedule and hold a joint hearing chaired by the county chair at which the competing policy goals

for the public funds shall be discussed. Any such hearing must be held within 90 days after receipt by the county of the recommended community redevelopment plan. Prior to the joint public hearing, the county may propose an alternative redevelopment plan to address the conditions identified in the resolution making a finding of necessity required by s. 163.355. Should such an alternative modified redevelopment plan be proposed by the county, such plan shall be delivered to the governing body of the municipality that created the community redevelopment agency at least 20 days prior to holding the joint meeting.

- 3. If the notice required in subparagraph 1. is timely provided, the municipality may not proceed with the adoption of the plan under subsection (7) until 30 days after the joint hearing unless the board of county commissioners has failed to schedule and attend the joint hearing within the required 90-day period.
- 4. Notwithstanding the timeframes established in subparagraphs 2. and 3., the county and the municipality may at any time voluntarily use the dispute resolution process established in chapter 164 to attempt to resolve any competing policy goals between the county and municipality related to the community redevelopment agency. Nothing in this subparagraph grants the county or the municipality the authority to require the other to participate in the dispute resolution process.
- Section 5. Subsection (3) of section 163.361, Florida Statutes, is amended to read:
 - 163.361 Modification of community redevelopment plans. --
- (3) (a) In addition to the requirements of s. 163.346, and prior to the adoption of any modification to a community redevelopment plan that expands the boundaries of the community

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redevelopment area or extends the time certain set forth in the redevelopment plan as required by s. 163.362(10), the agency shall report such proposed modification to each taxing authority in writing or by an oral presentation, or both, regarding such proposed modification.

- (b) For any community redevelopment agency that was not created pursuant to a delegation of authority under s. 163.410 by a county that has adopted a home rule charter and that modifies its adopted community redevelopment plan in a manner that expands the boundaries of the redevelopment area, the following additional procedures are required prior to the governing body's adopting a modified community redevelopment plan:
- 1. Within 30 days after receipt of any report of a proposed modification that expands the boundaries of the redevelopment area, the county may provide notice to the governing body of the municipality that the county has competing policy goals and plans for the public funds the county would be required to contribute to the tax increment under the proposed modification to the community redevelopment plan.
- 2. If the notice required in subparagraph 1. is timely provided, the board of county commissioners and the governing body of the municipality that created the community redevelopment agency shall schedule and hold a joint hearing chaired by the county chair at which the competing policy goals for the public funds shall be discussed. Any such hearing shall be held within 90 days after receipt by the county of the recommended modification of the adopted community redevelopment plan. Prior to the joint public hearing, the county may propose an alternative modified community redevelopment plan to address the conditions identified in the resolution making a finding of

- necessity required under s. 163.355. Should such an alternative modified redevelopment plan be proposed by the county, such plan shall be delivered to the governing body of the municipality that created the community redevelopment agency at least 20 days prior to holding the joint meeting.
 - 3. If the notice required in subparagraph 1. is timely provided, the municipality may not proceed with the adoption of the plan under s. 163.360(7) until 30 days after the joint hearing unless the board of county commissioners has failed to schedule and attend the joint hearing within the required 90-day period.
- 4. Notwithstanding the timeframes established in subparagraphs 2. and 3., the county and the municipality may at any time voluntarily use the dispute resolution process established in chapter 164 to attempt to resolve any competing policy goals between the county and municipality related to the expansion of the boundaries of the community redevelopment agency. Nothing in this subparagraph grants the county or the municipality the authority to require the other to participate in the dispute resolution process.
- Section 6. Subsection (1), paragraph (a) of subsection (2), and subsection (3) of section 163.387, Florida Statutes, are amended to read:
 - 163.387 Redevelopment trust fund.--
- (1) (a) After approval of a community redevelopment plan, there shall be established for each community redevelopment agency created under s. 163.356 a redevelopment trust fund. Funds allocated to and deposited into this fund shall be used by the agency to finance or refinance any community redevelopment it undertakes pursuant to the approved community redevelopment plan. No community redevelopment agency may receive or spend any

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increment revenues pursuant to this section unless and until the governing body has, by ordinance, provided for the funding of the redevelopment trust fund for the duration of a community redevelopment plan. Such ordinance may be adopted only after the governing body has approved a community redevelopment plan. The annual funding of the redevelopment trust fund shall be in an amount not less than that increment in the income, proceeds, revenues, and funds of each taxing authority derived from or held in connection with the undertaking and carrying out of community redevelopment under this part. Such increment shall be determined annually and shall be that amount equal to 95 percent of the difference between:

 $\frac{1.(a)}{(a)}$ The amount of ad valorem taxes levied each year by each taxing authority, exclusive of any amount from any debt service millage, on taxable real property contained within the geographic boundaries of a community redevelopment area <u>as</u> indicated by the preliminary assessment roll; and

2.(b) The amount of ad valorem taxes which would have been produced by the rate upon which the tax is levied each year by or for each taxing authority, exclusive of any debt service millage, upon the total of the assessed value of the taxable real property in the community redevelopment area as shown upon the most recent assessment roll used in connection with the taxation of such property by each taxing authority prior to the effective date of the ordinance providing for the funding of the trust fund.

However, the governing body of any county as defined in s. 125.011(1) may, in the ordinance providing for the funding of a trust fund established with respect to any community redevelopment area created on or after July 1, 1994, determine

that the amount to be funded by each taxing authority annually shall be less than 95 percent of the difference between subparagraphs 1. and 2. paragraphs (a) and (b), but in no event shall such amount be less than 50 percent of such difference.

- (b) 1. For any community redevelopment agency created after October 1, 2006, that was not created pursuant to a delegation of authority under s. 163.410 by a county that has adopted a home rule charter the amount of tax increment to be contributed by any taxing authority shall be limited as follows:
- a. If a taxing authority imposes a millage rate that exceeds the millage rate imposed by the governing body that created the trust fund, the amount of tax increment to be contributed by the taxing authority imposing the higher millage rate shall be calculated using the millage rate imposed by the governing body that created the trust fund. Nothing shall prohibit any taxing authority from voluntarily contributing tax increment at a higher rate for a period of time as specified by interlocal agreement between the taxing authority and the community redevelopment agency.
- b. At any time more than 19 years after the fiscal year in which a taxing authority made its first contribution to a redevelopment trust fund, the taxing authority, by resolution effective no sooner than the next fiscal year and adopted by majority vote of the taxing authority's governing body at a public hearing held not less than 30 or more than 45 days after written notice delivered to the community redevelopment agency and published in a newspaper of general circulation in the redevelopment area, may limit the amount of increment contributed by the taxing authority to the trust fund to the average annual amount the taxing authority was obligated to contribute to the trust fund in the 3 fiscal years immediately

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preceding the adoption of such resolution, plus any increase in the increment after the adoption of the resolution computed using the taxable values of any area which is subject to an area reinvestment agreement. As used in this subparagraph, the term "area reinvestment agreement" means an agreement between the community redevelopment agency and a private party, with or without additional parties, which provides that the increment computed for a specific area shall be reinvested in public infrastructure or services, or both, including debt service, supporting one or more projects consistent with the community redevelopment plan that is identified in the agreement to be constructed within that area. Any such reinvestment agreement must specify the estimated total amount of public investment necessary to provide the public infrastructure or services, or both, including any applicable debt service. The contribution to the trust fund of the increase in the increment of any area that is subject to an area reinvestment agreement following the passage of a resolution as provided in this sub-subparagraph shall cease when the amount specified in the area reinvestment agreement as necessary to provide the public infrastructure or services, or both, including any applicable debt service, have been invested.

2. For any community redevelopment agency that was not created pursuant to a delegation of authority under s. 163.410 by a county that has adopted a home rule charter and that modifies its adopted community redevelopment plan after October 1, 2006, in a manner that expands the boundaries of the redevelopment area, the amount of increment to be contributed by any taxing authority with respect to the expanded area shall be limited as set forth in s. 163.387(1)(b)1.a. and b.

(2) (a) Except for the purpose of funding the trust fund pursuant to subsection (3), upon the adoption of an ordinance providing for funding of the redevelopment trust fund as provided in this section, each taxing authority shall, by January 1 of each year, appropriate to the trust fund for so long as any indebtedness pledging increment revenues to the payment thereof is outstanding (but not to exceed 30 years) a sum that is no less than the increment as defined and determined in subsection (1) or paragraph (3)(b) accruing to such taxing authority. If the community redevelopment plan is amended or modified pursuant to s. 163.361(1), each such taxing authority shall make the annual appropriation for a period not to exceed 30 years after the date the governing body amends the plan.

However, for any agency created on or after July 1, 2002, each taxing authority shall make the annual appropriation for a period not to exceed 40 years after the fiscal year in which the initial community redevelopment plan is approved or adopted.

- (3) (a) Notwithstanding the provisions of subsection (2), the obligation of the governing body which established the community redevelopment agency to fund the redevelopment trust fund annually shall continue until all loans, advances, and indebtedness, if any, and interest thereon, of a community redevelopment agency incurred as a result of redevelopment in a community redevelopment area have been paid.
- (b) Notwithstanding the provisions of subsections (1) and (2), an alternative method of determining the amount and time or times of payment of, and rate of interest upon, tax increments contributed to the trust fund, including formulae and limits different than those specified in subsection (1), may be enacted by interlocal agreement between any of the other taxing

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authorities required to contribute a tax increment to the trust fund and the governing body that created the community redevelopment agency.

Section 7. Section 163.410, Florida Statutes, is amended to read:

163.410 Exercise of powers in counties with home rule charters. -- In any county which has adopted a home rule charter, the powers conferred by this part shall be exercised exclusively by the governing body of such county. However, the governing body of any such county which has adopted a home rule charter may, in its discretion, by resolution delegate the exercise of the powers conferred upon the county by this part within the boundaries of a municipality to the governing body of such a municipality. Such a delegation to a municipality shall confer only such powers upon a municipality as shall be specifically enumerated in the delegating resolution. Any power not specifically delegated shall be reserved exclusively to the governing body of the county. This section does not affect any community redevelopment agency created by a municipality prior to the adoption of a county home rule charter. Unless otherwise provided by an existing ordinance, resolution, or interlocal agreement between any such county and a municipality, the governing body of the county that has adopted a home rule charter shall approve or deny act on any request from a municipality for a delegation of powers or a change in an existing delegation of powers within 120 days after the receipt of all required documentation or such request shall be deemed approved. Any request by the county for additional documentation or other information shall be made in writing to the municipality. The county shall notify the municipality in writing within 30 days after receiving all the required

information is complete. If the meeting of the county commission at which the request for a delegation of powers or a change in an existing delegation of powers is unable to be held due to events beyond the control of the county, the request shall be acted upon at the next regularly scheduled meeting of the county commission without regard to the 120-day limitation. Should the county not act upon the request at the next regularly scheduled meeting, the request shall be deemed approved. immediately sent to the governing body for consideration.

Section 8. This act shall take effect October 1, 2006.

========= T I T L E A M E N D M E N T ==========

Remove the entire title and insert:

A bill to be entitled

An act relating to community redevelopment; amending s. 163.340, F.S.; defining the term "taxing authority"; amending s. 163.346, F.S.; revising a requirement that a governing body notify taxing authorities before taking certain actions; creating s. 163.354, F.S.; authorizing the adoption of a resolution establishing a slum and blight study area before making a finding of necessity; amending s. 163.360, F.S.; authorizing additional use of tax increment for affordable housing; specifying additional notice, hearing, and dispute resolution procedures for adoption of a community redevelopment plan for certain community redevelopment agencies; amending s. 163.361, F.S.; specifying additional notice, hearing, and dispute resolution procedures for adoption of a modified community redevelopment plan expanding redevelopment area boundaries for certain community redevelopment agencies; amending s. 163.387, F.S.; specifying

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for certain redevelopment agencies certain limitations on
amounts of increment contributed to a redevelopment trust fund
by certain taxing authorities; authorizing enactment of an
interlocal agreement providing for an alternative determination
of amounts of, payment schedules for, and interest on increment
contributions to a redevelopment trust fund; amending s.
163.410, F.S.; providing requirements for actions by certain
counties delegating or changing a delegation of powers to a
municipality for community redevelopment areas; providing an
effective date.

COUNCIL MEETING REPORT

Local Government Council 3/29/2006 1:00:00PM

Location: 404 HOB

HB 1609: Collection of Delinquent Property Taxes

	Yea	Mark	No Vote	Absentee	Absentee
	rea	Nay	No vote	Yea	Nay
Thomas Anderson		X			
Mike Davis	X				
Terry Fields		X			
D. Alan Hays	X				
Matthew Meadows		X			
Julio Robaina	X				
Yolly Roberson	X				
Ken Sorensen (Chair)	X				
	Total Yeas: 5	Total Nays: 3	3		

Appearances:

Charles Brantley (Lobbyist) - Opponent Florida Tax Collectors 225 S Adams Street Tallahassee FL 32301 Phone: 850-222-7206

Sally Heyman - Proponent Miami-Dade County 111 NW 1st Street Miami FL

Rhonda Skipper - Opponent Walton County 49 N 6th Street DeFuniak Springs FL 32433 Phone: 850-892-8121

Bill No. HB 1609

COUNCIL/COMMITTEE ACTION

ADOPTED _____(Y/N)
ADOPTED AS AMENDED _____(Y/N)
ADOPTED W/O OBJECTION _____(Y/N)
FAILED TO ADOPT _____(Y/N)
WITHDRAWN _____(Y/N)
OTHER

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Council/Committee hearing bill: Local Government Council Representative Robaina offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Section 197.333, Florida Statutes, is amended to read:

197.333 When taxes due; delinquent.-

- (1) All taxes shall be due and payable on November 1 of each year or as soon thereafter as the certified tax roll is received by the tax collector. Taxes shall become delinquent on April 1 following the year in which they are assessed or immediately after 60 days have expired from the mailing of the original tax notice, whichever is later. If the delinquency date for ad valorem taxes is later than April 1 of the year following the year in which taxes are assessed, all dates or time periods specified in this chapter relative to the collection of, or administrative procedures regarding, delinquent taxes shall be extended a like number of days.
 - (2) The original tax notice must inform the taxpayer that:
- (a) Any delinquent tangible personal property tax, penalty, and interest may be referred to contract legal counsel for collection; and

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52 53 (b) Such contract counsel's compensation and certain other costs, including court costs and the cost of advertising, will be added to the total amount owed.

Section 2. Subsections (1) and (3) of section 197.413, Florida Statutes, are amended to read:

197.413 Delinquent personal property taxes; warrants; court order for levy and seizure of personal property; seizure; fees of tax collectors.-

- (1) Prior to May 1 of each year immediately following the year of assessment, the tax collector shall prepare a list of the unpaid personal property taxes containing the names and addresses of the taxpayers and the property subject to the tax as the same appear on the tax roll. Prior to April 30 of the next year, -the tax collector shall prepare warrants against the delinquent taxpayers providing for the levy upon, and seizure of, tangible personal property. The cost of advertising delinquent tax shall be added to the delinquent taxes at the time of advertising. The tax collector is not required to issue warrants if delinquent taxes are less than \$50. However, such taxes shall remain due and payable. A taxpayer may be held personally liable for delinquent taxes owed on tangible personal property that has been sold, removed from the county or otherwise rendered unavailable for seizure in satisfaction of the taxes.
- (3) The tax collector may employ <u>in-house</u> counsel, and agree upon the counsel's compensation, for conducting such suit or suits and may pay such compensation out of the general office expense fund and include such item in the budget. <u>Alternatively, the tax collector may contract with outside counsel to collect by suit or otherwise all delinquent tangible personal property taxes, penalty, and interest owed. The amount of the</u>

compensation established in the contract shall be added to all accounts referred to the attorney for collection. Such compensation may not exceed 33 percent of the total amount of the taxes, penalties and interest collected.

Section 3. This act shall take effect upon becoming a law

Remove the entire title and insert:

A bill to be entitled

An act relating to the duties of a tax collector; amending s. 197.333, F.S.; requiring that taxpayers be informed of potential additional costs of allowing personal property taxes to become delinquent; amending s. 197.413, F.S.; providing that a taxpayer is personally liable for unpaid tangible personal property taxes in certain circumstances; expanding the tax collectors' discretionary powers to collect delinquent personal property taxes; allowing the tax collector to employ a private attorney to collect such delinquent tangible personal property taxes and the penalty and interest thereon; providing for such an attorney's compensation; providing that accounts referred to private counsel shall incur a collection fee equal to the amount of the counsel's compensation; providing an effective date.